

Deal/application reference



Important Information

The Bank is required to collect the following information to comply with the Anti-Money Laundering and Counter-Terrorism Financing Act 2006 and the Taxation Administration Act 1953.

- This Account Authority will form part of your agreement with us in relation to the account you open.
- If a trustee account, ensure details of the beneficiary are recorded on CIF. The beneficiary cannot access funds or information on the account.

Section 1 – Account Details

Individual 1 Information

Title Surname Given name/s Date of birth

Also known as Occupation Relationship CIF Key

Countries of Residence (please list all countries you reside in)

Countries of Citizenship (please list all countries where you hold citizenship)

Countries of Tax Residence (Please list all countries where you hold tax residency with the respective overseas Tax Identification Number (TIN) or select a reason for no TIN for each overseas country listed). If Australia is listed, do not provide your Australian Tax File Number(TFN) on this form.

All Countries Overseas Tax Identification Number (TIN) OR Reason for not providing TIN (tick box)
Please do not record Australian Tax File Number (TFN) here

Your TIN is a number which is used to identify individuals and entities for tax-related purposes such as filing tax returns, or other actions such as opening a bank account. Similar examples from other countries include: NINO, PAN or IRD
*Note: If you are a US Resident or Citizen, you will also be a US Tax Resident

Reason A: Provision of TIN not required
Reason B: Country doesn't issue TIN
Reason C: TIN hasn't been issued

Purpose of opening an Australian banking account / facility (if not an Australian Resident)

Residential address (PO Box not acceptable)
Suburb State Postcode Country

Postal address (If not the same as residential address)
Suburb State Postcode Country

Please tick if you have a Commonwealth Seniors Health card, Commonwealth Pensioner Concession card or Government Health card?
Yes No

If Yes, you may wish to consider our Easy Transaction or Retirement Advantage Account which has no monthly maintenance or dishonour fees.

Individual 2 Information

Title Surname Given name/s Date of birth

Section 1 – Account Details (continued)

Also known as	Occupation	Relationship	CIF Key
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Countries of Residence (please list all countries you reside in)

Countries of Citizenship (please list all countries where you hold citizenship)

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<input type="text"/>	<input type="text"/>	<input type="checkbox"/> A <input type="checkbox"/> B <input type="checkbox"/> C
<input type="text"/>	<input type="text"/>	<input type="checkbox"/> A <input type="checkbox"/> B <input type="checkbox"/> C
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Postal address (If not the same as residential address)

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<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Please tick if you have a Commonwealth Seniors Health card, Commonwealth Pensioner Concession card or Government Health card?

☐ Yes ☐ No

If Yes, you may wish to consider our Easy Transaction or Retirement Advantage Account which has no monthly maintenance or dishonour fees

Individual 3 Information

Title	Surname	Given name/s	Date of birth
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Individual 4 Information

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Also known as	Occupation	Relationship	CIF Key
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Section 2 – Product Details

Product description	BSB number	Account number
<input type="text"/>	<input type="text"/>	<input type="text"/>

No. to sign	Special signing instructions	Payment to survivors (if applicable)
<input type="text"/>	<input type="text"/>	<input type="text"/>

Account holder name (for addressing statement and mail)	Statement frequency
<input type="text"/>	<input type="text"/>

Statement address			
<input type="text"/>			
Suburb	State	Postcode	Country
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Contact number (Preference mobile)	Email
<input type="text"/>	<input type="text"/>

Interest to be credited: ☐ Monthly ☐ Quarterly ☐ Annually

To: ☐ This account ☐ Other account, please provide details

BSB	Account number
» <input type="text"/>	<input type="text"/>

Overdraft debit interest & fees to be deducted from:

☐ This account ☐ Other account, please provide details

BSB	Account number
» <input type="text"/>	<input type="text"/>

Nominated Set-Off Account:

(only parties to loan can open nominated set-off account i.e. Loan cannot be offset against account held by/with third party.) »

BSB	Account number
<input type="text"/>	<input type="text"/>

Please tick the appropriate boxes:

☐ Online banking access

☐ Phone banking access » Telephone/fax form required

☐ Telephone authority (account must be one to sign)
» Telephone/fax form required

☐ Tax File Number or exemption lodged (if not selected, credit interest may be taxed at highest rate)

☐ Periodical payments » PP form required

☐ PR / Research Mail

☐ PR / Research Phone

☐ PR / Research Email



Important Information

Are these details correct? It is your responsibility to check that the details you provide (including the recipient details, BSB and account number) are correct and to inform us immediately of any errors. We rely on the details you provide and may not undertake any further verification steps to confirm the recipient's details (including matching their account name). To reduce your risk of being scammed, you should also double-check the legitimacy of the transaction. If you enter the wrong details, funds may be sent to the wrong account, and we may not be able to recover funds from an unintended recipient.

Section 3 – Debit Card Access (account must be one to sign)

☐ Bankwest Platinum Debit MasterCard (selected accounts only)

Section 4 – Parent/Guardian details (children's account only)

Title	Surname	Given name/s	Relationship	CIF (bank use only)
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Parent/guardian residential address (PO Box not acceptable)	Contact number	
<input type="text"/>	<input type="text"/>	
Suburb	State	Postcode
<input type="text"/>	<input type="text"/>	<input type="text"/>

Email address
<input type="text"/>

Transaction Account, Savings Account and Credit Card

- This notice tells you about the main ways Bankwest collects, uses and shares information we collect or hold about you.
- Bankwest is part of the Commonwealth Bank of Australia. In this notice 'we' or 'us' means Bankwest, Commonwealth Bank of Australia and other companies that are part of the CommBank Group.
- You should read this notice carefully and read the Privacy Statement on the Bankwest website.
- Our Privacy Statement tells you:
 - how to access and correct your information.
 - how to make a complaint and how we will deal with complaints.
- This notice and our Privacy Statement do not form part of any contract you have with us.
- You can call **13 17 19** any time for more information.

Information for all customers

1. Information we collect from you.

This includes:

- Your name, date of birth, contact details and job type so we can confirm who you are.
- Details from identity or government documents.
- How you use our website, online banking and the App and the way you use your account.
- Your Tax File Number (TFN). We are allowed to collect your TFN under taxation laws. You don't have to give us your TFN, but if you don't we may need to withhold some interest on your account.
- Your Tax Identification Number (TIN) if you are a tax resident of another country.

2. Who we collect your information from.

- You.
- Your parent or guardian or someone acting for you.
- A joint applicant.
- Someone you have allowed to operate your account.

If you give us information about someone else, you must have their permission and tell them what is in this notice.

3. Why we collect your personal information and for what we use it for.

This includes:

- To confirm who you are.
- To complete your application.
- To manage our relationship with you.
- To help us manage our business and products.
- To help us investigate fraud or suspicious matters and stop it happening in the future.
- To comply with laws. This includes any relevant taxation laws, the Anti-Money Laundering and Counter-Terrorism Financing Act and National Consumer Credit Protection Act.
- To contact you, including to tell you about products and services we think may be of interest to you.

4. Sharing Information with Credit Reporting Bodies (CRBs)

- We may share your name, home address and birth date with CRBs to confirm who you are. They may provide us with a report confirming this.
- The CRBs we use are Equifax (Equifax.com.au), Experian (Experian.com.au) and illion (illion.com.au).

5. Who we share your personal information with.

This includes:

- The CommBank Group who can use the information for the same uses as us.
- Government and law enforcement agencies, tax authorities and regulators.
- Other people related to your account such as:
 - someone you have allowed to operate your account.
 - someone you have a joint account with.
 - other persons where it is required to complete your instructions.
- Other businesses that help us deliver our products and services and contact you on our behalf. For more information, about these businesses and what information we share and why we share it, please read our Privacy Statement.

Additional information for customers applying for or holding a credit card.

6. Additional information we collect and use.

We may also collect:

- your financial information that you give us.
- your credit history, including information from a credit reporting body. See **part 4** for more information.

Who we collect your information from:

- from other credit providers.
- from a credit reporting body.
- from the primary card holder where you are the additional card holder.

Section 5 – Privacy Collection Notice (continued)

What we use your information for:

- to assess your application for credit.
- minimise risk.
- comply with the responsible lending provisions of the National Consumer Credit Protection Act.

7. Sharing information with Credit Reporting Bodies (CRBs).

- When you apply or hold a credit card, we share information with Credit Reporting Bodies so they can:
 - assess if the information you give us matches the information in any credit file about you.
 - use your personal information together with personal information it holds about other people to make that assessment.
- We may also need to ask the credit reporting bodies for your credit report to help us assess your credit application, manage your credit card, collect overdue payments and act in the event of fraud or serious credit infringement.
- **Other information we may exchange about you** with the credit reporting bodies includes:
 - the type and amount of money you have asked to borrow.
 - missed payments history.
 - temporary and permanent financial hardship arrangements that you have with us.
 - information if you have committed fraud or another serious credit infringement.
- For more information about your credit information please read our Privacy Statement on the website and includes:
 - how to tell credit reporting bodies not to use your information for direct marketing.
 - what to do if you think you have been, or are likely to be, a victim of fraud including identity fraud.

8. Sharing your information with other credit providers.

We may exchange your credit eligibility information such as:

- The type and amount of credit you have open or have had in the past.
- Your repayment history and any defaults by you with other credit providers.
- **We need your consent** to allow us to exchange your credit eligibility information with other credit providers.

9. Acknowledgement and Consent (all Customers)

- **You acknowledge** the information in this Privacy Collection Notice and our Privacy Statement on our website.
- **You consent** to us exchanging your personal information with credit reporting bodies to verify your identity (see **part 4**)
- **For credit cards only, you consent** to us exchanging your personal information with:
 - Credit reporting bodies (see **part 7**).
 - Other credit providers (see **part 8**).

Section 6 – Acknowledgement and consent and acceptance of conditions



Important Information

Please read the Product Disclosure Statement carefully before you sign.

For any questions or information about your account, conditions of use, interest rates or fees and charges, call the Bankwest Customer Engagement Centre on **13 17 19**

I/We acknowledge the information in the Privacy Collection Notice (Section 5) and our Privacy Statement at bankwest.com.au/privacy and **I/We consent** (where applicable) to the matters listed in Part 9 of the Privacy Collection Notice.

I/We certify that:

- › I/We agree to the conditions of the account access which are contained in the Product Disclosure Statement issued to me/us. Unless we tell you otherwise, we agree that Bankwest need only supply us with one copy of the Product Disclosure Statement.
- › I/We certify that all information referred to in this application, including information about countries of residence, citizenship and tax residence is complete and correct and I/we will advise the Bank immediately if such information is to change.
- › I/We understand that for eligible accounts I/we will be notified of an eStatement in online banking using one of the contact methods provided above. If I/we do not wish to receive eStatements, an election can be made to have paper statements (fees may apply).

Account holder signature/s

X

X

X

X

Date

Section 7 – Authorised signatory

I/We authorise the following authorised signatory to sign on this account;

Account Number

and acknowledge that:

1. All transactions by the authorised signatory will be binding on me/us.
2. To cancel the authority of the authorised signatory to operate on the account, I/we must notify you in writing.
3. The nominated authorised signatory can request Online Banking, Phone Banking and /or Card access to this account.

Account holder signature/s

Date

Section 8 – Authorised Signatory details

☐ **I acknowledge** the information in the Privacy Collection Notice (Section 5) and our Privacy Statement at bankwest.com.au/privacy and **I consent** (where applicable) to the matters listed in Part 9 of the Privacy Collection Notice.

Title

Surname

Given name/s

Relationship

CIF

Note: Account must be one to sign. A maximum limit of 2 cards per account holder applies.

Account holder signature/s

Date

Section 9 – Cancellation of Authorised Signatory

Please cancel the above Authorised Signatory as from

Third Party Debit Card returned/destroyed.

Account holder signature/s

Date

☐ CBS updated and all accesses deleted for Authorised Signatory

Signature

Staff number

Section 10 – Adding or removing a third party

Third Parties listed below are authorised to contact the Bankwest Customer Engagement Centre on 13 17 19 to do all or any of the following in relation to eligible Bankwest accounts:

- › Obtain balance and transaction details
- › Request statements
- › Order cheque books and deposit books (to be sent to the account holders nominated address only)

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<input type="checkbox"/> Adding third party	Salutation	Full legal name (given name, middle name, family name)	Contact number
<input type="checkbox"/> Removing third party	<input type="text"/>	<input type="text"/>	<input type="text"/>

Residential address (PO Box not acceptable)	Date of birth
<input type="text"/>	<input type="text"/>
State	Postcode

Email address	Signature of Third Party
<input type="text"/>	<input type="text"/>
	Signature of Account Owner
	<input type="text"/>

Section 11 – bank use only

Compliance statement – I certify that I have:

- | | |
|--|--|
| <input type="checkbox"/> Updated customer details on CBS | <input type="checkbox"/> Passwords for all account holders recorded on CBS (mandatory) |
| <input type="checkbox"/> Issued the Product Schedule (does not apply to Equity Release)* | <input type="checkbox"/> Completed/Checked that the customer identification process has been completed for each account holder/signatory |
| <input type="checkbox"/> Issued the Banking Services Rights and Obligations brochure* | |
| <input type="checkbox"/> Issued Investment and Transaction Account Terms & Conditions* | |
| <input type="checkbox"/> Issued the Account Access Conditions of Use* | |
| <input type="checkbox"/> Issued the Your Guide to Banking Fees* | |
| <input type="checkbox"/> Completed/checked to amend statement type to paper.
Customer informed fee may apply. | |

*Documents issued to each account holder, except where agreed to provide only one copy to joint account holders

Signature	Staff number	Date
<input type="text"/>	<input type="text"/>	<input type="text"/>

Checked by:

Signature	Staff number	Date
<input type="text"/>	<input type="text"/>	<input type="text"/>

Account closed:

Date closed	Closed to	Reason
<input type="text"/>	<input type="text"/>	<input type="text"/>

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Section 1 – Account Details

Individual 1 Information

Title

Surname

Given name/s

Date of birth

Also known as

Occupation

Relationship

CIF Key

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Please tick if you have a Commonwealth Seniors Health card, Commonwealth Pensioner Concession card or Government Health card?

☐ Yes ☐ No

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Individual 2 Information

Title

Surname

Given name/s

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Section 1 – Account Details (continued)

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<input type="text"/>	<input type="checkbox"/> A <input type="checkbox"/> B <input type="checkbox"/> C
<input type="text"/>	<input type="checkbox"/> A <input type="checkbox"/> B <input type="checkbox"/> C
<input type="text"/>	<input type="checkbox"/> A <input type="checkbox"/> B <input type="checkbox"/> C

Your TIN is a number which is used to identify individuals and entities for tax-related purposes such as filing tax returns, or other actions such as opening a bank account. Similar examples from other countries include: NINO, PAN or IRD

***Note:** If you are a US Resident or Citizen, you will also be a US Tax Resident

Reason A: Provision of TIN not required
Reason B: Country doesn't issue TIN
Reason C: TIN hasn't been issued

Purpose of opening an Australian banking account / facility (if not an Australian Resident)

Residential address (PO Box not acceptable)

Suburb	State	Postcode	Country
--------	-------	----------	---------

Postal address (If not the same as residential address)

Suburb	State	Postcode	Country
--------	-------	----------	---------

Please tick if you have a Commonwealth Seniors Health card, Commonwealth Pensioner Concession card or Government Health card?

☐ Yes ☐ No

If Yes, you may wish to consider our Easy Transaction or Retirement Advantage Account which has no monthly maintenance or dishonour fees.

Section 2 – Product Details

Product description	BSB number	Account number
<input type="text"/>	<input type="text"/>	<input type="text"/>

No. to sign	Special signing instructions	Payment to survivors (if applicable)
<input type="text"/>	<input type="text"/>	<input type="text"/>

Account holder name (for addressing statement and mail)	Statement frequency
<input type="text"/>	<input type="text"/>

Statement address			
<input type="text"/>			
Suburb	State	Postcode	Country
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Contact number (Preference mobile)	Email
<input type="text"/>	<input type="text"/>

Interest to be credited: ☐ Monthly ☐ Quarterly ☐ Annually

To: ☐ This account ☐ Other account, please provide details

BSB	Account number
» <input type="text"/>	<input type="text"/>

Overdraft debit interest & fees to be deducted from:

☐ This account ☐ Other account, please provide details

BSB	Account number
» <input type="text"/>	<input type="text"/>

Nominated Set-Off Account:

(only parties to loan can open nominated set-off account i.e. Loan cannot be offset against account held by/with third party.)

BSB	Account number
» <input type="text"/>	<input type="text"/>

Please tick the appropriate boxes:

☐ Online banking access

☐ Phone banking access » Telephone/fax form required

☐ Telephone authority (account must be one to sign)
» Telephone/fax form required

☐ Tax File Number or exemption lodged (if not selected, credit interest may be taxed at highest rate)

☐ Periodical payments » PP form required

☐ PR / Research Mail

☐ PR / Research Phone

☐ PR / Research Email



Important Information

Are these details correct? It is your responsibility to check that the details you provide (including the recipient details, BSB and account number) are correct and to inform us immediately of any errors. We rely on the details you provide and may not undertake any further verification steps to confirm the recipient's details (including matching their account name). To reduce your risk of being scammed, you should also double-check the legitimacy of the transaction. If you enter the wrong details, funds may be sent to the wrong account, and we may not be able to recover funds from an unintended recipient.

Section 3 – Debit Card Access (account must be one to sign)

☐ Bankwest Platinum Debit MasterCard (selected accounts only)

Section 4 – Parent/Guardian details (children's account only)

Title	Surname	Given name/s	Relationship	CIF (bank use only)
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Parent/guardian residential address (PO Box not acceptable)	Contact number	
<input type="text"/>	<input type="text"/>	
Suburb	State	Postcode
<input type="text"/>	<input type="text"/>	<input type="text"/>

Email address
<input type="text"/>

Transaction Account, Savings Account and Credit Card

- This notice tells you about the main ways Bankwest collects, uses and shares information we collect or hold about you.
- Bankwest is part of the Commonwealth Bank of Australia. In this notice 'we' or 'us' means Bankwest, Commonwealth Bank of Australia and other companies that are part of the CommBank Group.
- You should read this notice carefully and read the Privacy Statement on the Bankwest website.
- Our Privacy Statement tells you:
 - how to access and correct your information.
 - how to make a complaint and how we will deal with complaints.
- This notice and our Privacy Statement do not form part of any contract you have with us.
- You can call **13 17 19** any time for more information.

Information for all customers

1. Information we collect from you.

This includes:

- Your name, date of birth, contact details and job type so we can confirm who you are.
- Details from identity or government documents.
- How you use our website, online banking and the App and the way you use your account.
- Your Tax File Number (TFN). We are allowed to collect your TFN under taxation laws. You don't have to give us your TFN, but if you don't we may need to withhold some interest on your account.
- Your Tax Identification Number (TIN) if you are a tax resident of another country.

2. Who we collect your information from.

- You.
- Your parent or guardian or someone acting for you.
- A joint applicant.
- Someone you have allowed to operate your account.

If you give us information about someone else, you must have their permission and tell them what is in this notice.

3. Why we collect your personal information and for what we use it for.

This includes:

- To confirm who you are.
- To complete your application.
- To manage our relationship with you.
- To help us manage our business and products.
- To help us investigate fraud or suspicious matters and stop it happening in the future.
- To comply with laws. This includes any relevant taxation laws, the Anti-Money Laundering and Counter-Terrorism Financing Act and National Consumer Credit Protection Act.
- To contact you, including to tell you about products and services we think may be of interest to you.

4. Sharing Information with Credit Reporting Bodies (CRBs)

- We may share your name, home address and birth date with CRBs to confirm who you are. They may provide us with a report confirming this.
- The CRBs we use are Equifax (Equifax.com.au), Experian (Experian.com.au) and illion (illion.com.au).

5. Who we share your personal information with.

This includes:

- The CommBank Group who can use the information for the same uses as us.
- Government and law enforcement agencies, tax authorities and regulators.
- Other people related to your account such as:
 - someone you have allowed to operate your account.
 - someone you have a joint account with.
 - other persons where it is required to complete your instructions.
- Other businesses that help us deliver our products and services and contact you on our behalf. For more information, about these businesses and what information we share and why we share it, please read our Privacy Statement.

Additional information for customers applying for or holding a credit card.

6. Additional information we collect and use.

We may also collect:

- your financial information that you give us.
- your credit history, including information from a credit reporting body. See **part 4** for more information.

Who we collect your information from:

- from other credit providers.
- from a credit reporting body.
- from the primary card holder where you are the additional card holder.

Section 5 – Privacy Collection Notice (continued)

What we use your information for:

- to assess your application for credit.
- minimise risk.
- comply with the responsible lending provisions of the National Consumer Credit Protection Act.

7. Sharing information with Credit Reporting Bodies (CRBs).

- When you apply or hold a credit card, we share information with Credit Reporting Bodies so they can:
 - assess if the information you give us matches the information in any credit file about you.
 - use your personal information together with personal information it holds about other people to make that assessment.
- We may also need to ask the credit reporting bodies for your credit report to help us assess your credit application, manage your credit card, collect overdue payments and act in the event of fraud or serious credit infringement.
- **Other information we may exchange about you** with the credit reporting bodies includes:
 - the type and amount of money you have asked to borrow.
 - missed payments history.
 - temporary and permanent financial hardship arrangements that you have with us.
 - information if you have committed fraud or another serious credit infringement.
- For more information about your credit information please read our Privacy Statement on the website and includes:
 - how to tell credit reporting bodies not to use your information for direct marketing.
 - what to do if you think you have been, or are likely to be, a victim of fraud including identity fraud.

8. Sharing your information with other credit providers.

We may exchange your credit eligibility information such as:

- The type and amount of credit you have open or have had in the past.
- Your repayment history and any defaults by you with other credit providers.
- **We need your consent** to allow us to exchange your credit eligibility information with other credit providers.

9. Acknowledgement and Consent (all Customers)

- **You acknowledge** the information in this Privacy Collection Notice and our Privacy Statement on our website.
- **You consent** to us exchanging your personal information with credit reporting bodies to verify your identity (see **part 4**)
- **For credit cards only, you consent** to us exchanging your personal information with:
 - Credit reporting bodies (see **part 7**).
 - Other credit providers (see **part 8**).

Section 6 – Acknowledgement and consent and acceptance of conditions



Important Information

Please read the Product Disclosure Statement carefully before you sign.

For any questions or information about your account, conditions of use, interest rates or fees and charges, call the Bankwest Customer Engagement Centre on **13 17 19**

I/We acknowledge the information in the Privacy Collection Notice (Section 5) and our Privacy Statement at bankwest.com.au/privacy and **I/We consent** (where applicable) to the matters listed in Part 9 of the Privacy Collection Notice.

I/We certify that:

- I/We agree to the conditions of the account access which are contained in the Product Disclosure Statement issued to me/us. Unless we tell you otherwise, we agree that Bankwest need only supply us with one copy of the Product Disclosure Statement.
- I/We certify that all information referred to in this application, including information about countries of residence, citizenship and tax residence is complete and correct and I/we will advise the Bank immediately if such information is to change.
- I/We understand that for eligible accounts I/we will be notified of an eStatement in online banking using one of the contact methods provided above. If I/we do not wish to receive eStatements, an election can be made to have paper statements (fees may apply).

Account holder signature/s

X

X

X

X

Date

Section 7 – Authorised signatory

I/We authorise the following authorised signatory to sign on this account;

Account Number

and acknowledge that:

1. All transactions by the authorised signatory will be binding on me/us.
2. To cancel the authority of the authorised signatory to operate on the account, I/we must notify you in writing.
3. The nominated authorised signatory can request Online Banking, Phone Banking and /or Card access to this account.

Account holder signature/s

Date

Section 8 – Authorised Signatory details

☐ **I acknowledge** the information in the Privacy Collection Notice (Section 5) and our Privacy Statement at bankwest.com.au/privacy and **I consent** (where applicable) to the matters listed in Part 9 of the Privacy Collection Notice.

Title

Surname

Given name/s

Relationship

CIF

Note: Account must be one to sign. A maximum limit of 2 cards per account holder applies.

Account holder signature/s

Date

Section 9 – Cancellation of Authorised Signatory

Please cancel the above Authorised Signatory as from

Third Party Debit Card returned/destroyed.

Account holder signature/s

Date

☐ CBS updated and all accesses deleted for Authorised Signatory

Signature

Staff number

Section 10 – Adding or removing a third party

Third Parties listed below are authorised to contact the Bankwest Customer Engagement Centre on 13 17 19 to do all or any of the following in relation to eligible Bankwest accounts:

- › Obtain balance and transaction details
- › Request statements
- › Order cheque books and deposit books (to be sent to the account holders nominated address only)

☐ I acknowledge the information in the Privacy Collection Notice (Section 5) and our Privacy Statement at bankwest.com.au/privacy and I consent (where applicable) to the matters listed in Part 9 of the Privacy Collection Notice.

<input type="checkbox"/> Adding third party	Salutation	Full legal name (given name, middle name, family name)	Contact number
<input type="checkbox"/> Removing third party	<input type="text"/>	<input type="text"/>	<input type="text"/>

Residential address (PO Box not acceptable)	Date of birth
<input type="text"/>	<input type="text"/>
State	Postcode

Email address	Signature of Third Party
<input type="text"/>	<input type="text"/>
	Signature of Account Owner
	<input type="text"/>

Section 11 – bank use only

Compliance statement – I certify that I have:

- | | |
|--|--|
| <input type="checkbox"/> Updated customer details on CBS | <input type="checkbox"/> Passwords for all account holders recorded on CBS (mandatory) |
| <input type="checkbox"/> Issued the Product Schedule (does not apply to Equity Release)* | <input type="checkbox"/> Completed/Checked that the customer identification process has been completed for each account holder/signatory |
| <input type="checkbox"/> Issued the Banking Services Rights and Obligations brochure* | |
| <input type="checkbox"/> Issued Investment and Transaction Account Terms & Conditions* | |
| <input type="checkbox"/> Issued the Account Access Conditions of Use* | |
| <input type="checkbox"/> Issued the Your Guide to Banking Fees* | |
| <input type="checkbox"/> Completed/checked to amend statement type to paper.
Customer informed fee may apply. | |

*Documents issued to each account holder, except where agreed to provide only one copy to joint account holders

Signature	Staff number	Date
<input type="text"/>	<input type="text"/>	<input type="text"/>

Checked by:

Signature	Staff number	Date
<input type="text"/>	<input type="text"/>	<input type="text"/>

Account closed:

Date closed	Closed to	Reason
<input type="text"/>	<input type="text"/>	<input type="text"/>