# Generic Account Authority



Customer copy

Bankwest, a division of Commonwealth Bank of Australia ABN 48 123 123 124 AFSL/Australian credit licence 234945

Deal/application reference	



### **Important Information**

The Bank is required to collect the following information to comply with the Anti-Money Laundering and Counter-Terrorism Financing Act 2006 and the Taxation Administration Act 1953.

- This Account Authority will form part of your agreement with us in relation to the account you open.
- If a trustee account, ensure details of the beneficiary are recorded on CIF. The beneficiary cannot access funds or information on the account.

Section 1 – A	ccount Details				
Individual 1 Infor	rmation				
individual i infor	rmation				
Title	Surname		Given name/s		Date of birth
Also known as		Occupation	Relationship	CII	= Key
Countries of Resid	dence (please list all countries yo	ou reside in)			
Countries of Citize	enship (please list all countries w	here vou hold citizenship)			
	, , , , , , , , , , , , , , , , , , ,				
		o not provide your Australian Ta	rith the respective overseas Tax Iden  x File Number(TFN) on this form.  tion Number (TIN) OR Reason i		
All Countries			lian Tax File Number (TFN) here		
other actions such as		als and entities for tax-related purp examples from other countries inc e a US Tax Resident		Reason B: Cou	rision of TIN not required ntry doesn't issue TIN nasn't been issued
Purpose of openin	ng an Australian banking acc	count / facility (if not an Australia	n Resident)		
Residential addres	ss (PO Box not acceptable)				
Suburb		State	Postcode	Country	
Postal address (If r	not the same as residential addres	ss)			
Suburb		State	Postcode	Country	
Yes No			alth Pensioner Concession card		
Individual 2 Infor	rmation				
Title	Surname		Given name/s		Date of birth

Page 1 of 16 BWE-1054 010525

# Relationship CIF Key Also known as Occupation Countries of Residence (please list all countries you reside in) Countries of Citizenship (please list all countries where you hold citizenship) Countries of Tax Residence (Please list all countries where you hold tax residency with the respective overseas Tax Identification Number (TIN) or select a reason for no TIN for each overseas country listed). If Australia is listed, do not provide your Australian Tax File Number (TFN) on this form. Overseas Tax Identification Number (TIN) OR Reason for not providing TIN (tick box) All Countries Please do not record Australian Tax File Number (TFN) here □в Ос ∐A Your TIN is a number which is used to identify individuals and entities for tax-related purposes such as filing tax returns, or other **Reason A:** Provision of TIN not required **Reason B:** Country doesn't issue TIN actions such as opening a bank account. Similar examples from other countries include: NINO, PAN or IRD Reason C: TIN hasn't been issued \*Note: If you are a US Resident or Citizen, you will also be a US Tax Resident Purpose of opening an Australian banking account / facility (if not an Australian Resident) Residential address (PO Box not acceptable) Suburb State Postcode Country Postal address (If not the same as residential address) Suburb State Postcode Country Please tick if you have a Commonwealth Seniors Health card, Commonwealth Pensioner Concession card or Government Health card? Yes No If Yes, you may wish to consider our Easy Transaction or Retirement Advantage Account which has no monthly maintenance or dishonour fees **Individual 3 Information** Date of birth Title Surname Given name/s Also known as Occupation Relationship CIF Key Countries of Residence (please list all countries you reside in) Countries of Citizenship (please list all countries where you hold citizenship) Countries of Tax Residence (Please list all countries where you hold tax residency with the respective overseas Tax Identification Number (TIN) or select a reason for no TIN for each overseas country listed). If Australia is listed, do not provide your Australian Tax File Number (TFN) on this form. Overseas Tax Identification Number (TIN) OR Reason for not providing TIN (tick box) All Countries Please do not record Australian Tax File Number (TFN) here ∐A Па Па

Your TIN is a number which is used to identify individuals and entities for tax-related purposes such as filing tax returns, or other actions such as opening a bank account. Similar examples from other countries include: NINO, PAN or IRD

\*Note: If you are a US Resident or Citizen, you will also be a US Tax Resident

Section 1 - Account Details (continued)

Reason A: Provision of TIN not required Reason B: Country doesn't issue TIN Reason C: TIN hasn't been issued

Page 2 of 16 BWE-1054 010525

# Section 1 – Account Details (continued)

Purpose of opening an Australian ba	anking account / facility (if not an Au	stralian Resident)		
Residential address (PO Box not accep	otable)			
Suburb	State	Postcode	Country	
Postal address (If not the same as resid	ential address)			
Suburb	State	Postcode	Country	
Please tick if you have a Commonwo Yes No If Yes, you may wish to consider our	· ·			
Individual 4 Information				
Title Surname		Given name/s	Date of b	irth
Also known as	Occupation	Relationship	CIF Key	
AISO KIIOWII aS	Occupation	Relationship	CIFREY	
Countries of Residence (please list all				
Countries of Tax Residence (Please li each overseas country listed). <b>If Australia</b>	is listed, do not provide your Australia	an Tax File Number(TFN) on thi		
All Countries  Your TIN is a number which is used to iden actions such as opening a bank account. S *Note: If you are a US Resident or Citizen, you	Please do not record And the state of the st	ustralian Tax File Number (TFN) he	A	CCCC
Purpose of opening an Australian ba	anking account / facility (if not an Au	stralian Resident)		
Residential address (PO Box not accep	otable)			
Suburb	State	Postcode	Country	
Postal address (If not the same as resid	ential address)			
Suburb	State	Postcode	Country	
Please tick if you have a Commonwe	ealth Seniors Health card, Commo	nwealth Pensioner Concess	ion card or Government Health car	d?

Page 3 of 16 BWE-1054 010525

If Yes, you may wish to consider our Easy Transaction or Retirement Advantage Account which has no monthly maintenance or dishonour fees.

# Product description BSB number Account number No. to sign Special signing instructions Payment to survivors (if applicable) Account holder name (for addressing statement and mail) Statement frequency Statement address Suburb State Postcode Country Contact number (Preference mobile) Email Interest to be credited: Monthly Quarterly Annually BSB Account number **To:** This account Other account, please provide details **>>** Overdraft debit interest & fees to be deducted from: BSB Account number ☐ This account ☐ Other account, please provide details **>>** Nominated Set-Off Account: BSB Account number (only parties to loan can open nominated set-off account i.e. Loan cannot be >>> offset against account held by/with third party.) Please tick the appropriate boxes: Online banking access Periodical payments >>> PP form required PR / Research Mail Phone banking access » Telephone/fax form required PR / Research Phone Telephone authority (account must be one to sign) >> Telephone/fax form required PR / Research Email $oxedsymbol{oxed}$ Tax File Number or exemption lodged (if not selected, credit interest may be taxed at highest rate) **Important Information** Are these details correct? It is your responsibility to check that the details you provide (including the recipient details, BSB and account number) are correct and to inform us immediately of any errors. We rely on the details you provide and may not undertake any further verification steps to confirm the recipient's details (including matching their account name). To reduce your risk of being scammed, you should also double-check the legitimacy of the transaction. If you enter the wrong details, funds may be sent to the wrong account, and we may not be able to recover funds from an unintended recipient. Section 3 - Debit Card Access (account must be one to sign) Bankwest Platinum Debit MasterCard (selected accounts only) Section 4 - Parent/Guardian details (children's account only) Title Surname Given name/s Relationship CIF (bank use only) Parent/guardian residential address (PO Box not acceptable) Contact number State Postcode Suburb Email address

Section 2 - Product Details

Page 4 of 16 BWE-1054 010525

### Section 5 - Privacy Collection Notice

### **Transaction Account, Savings Account and Credit Card**

- · This notice tells you about the main ways Bankwest collects, uses and shares information we collect or hold about you.
- Bankwest is part of the Commonwealth Bank of Australia. In this notice 'we' or 'us' means Bankwest, Commonwealth Bank of Australia and
  other companies that are part of the CommBank Group.
- · You should read this notice carefully and read the Privacy Statement on the Bankwest website.
- Our Privacy Statement tells you:
  - how to access and correct your information.
  - how to make a complaint and how we will deal with complaints.
- This notice and our Privacy Statement do not form part of any contract you have with us.
- You can call 13 17 19 any time for more information.

#### Information for all customers

## 1. Information we collect from you.

### This includes:

- · Your name, date of birth, contact details and job type so we can confirm who you are.
- · Details from identity or government documents.
- $\boldsymbol{\cdot}$   $\,$  How you use our website, online banking and the App and the way you use your account.
- Your Tax File Number (TFN). We are allowed to collect your TFN under taxation laws. You don't have to give us your TFN, but if you don't we
  may need to withhold some interest on your account.
- · Your Tax Identification Number (TIN) if you are a tax resident of another country.

### 2. Who we collect your information from.

- You.
- · Your parent or guardian or someone acting for you.
- A joint applicant.
- Someone you have allowed to operate your account.

If you give us information about someone else, you must have their permission and tell them what is in this notice.

### 3. Why we collect your personal information and for what we use it for.

### This includes:

- To confirm who you are.
- To complete your application.
- To manage our relationship with you.
- To help us manage our business and products.
- To help us investigate fraud or suspicious matters and stop it happening in the future.
   To comply with laws. This includes any relevant taxation laws, the Anti-Money Laundering and Counter-Terrorism Financing Act and National Consumer Credit Protection Act.
- To contact you, including to tell you about products and services we think may be of interest to you.

# 4. Sharing Information with Credit Reporting Bodies (CRBs)

- · We may share your name, home address and birth date with CRBs to confirm who you are. They may provide us with a report confirming this.
- · The CRBs we use are Equifax (Equifax.com.au), Experian (Experian.com.au) and illion (illion.com.au).

## 5. Who we share your personal information with.

# This includes:

- ${\boldsymbol \cdot}$   ${\boldsymbol \cdot}$  The CommBank Group who can use the information for the same uses as us.
- Government and law enforcement agencies, tax authorities and regulators.
- · Other people related to your account such as:
  - someone you have allowed to operate your account.
  - someone you have a joint account with.
  - other persons where it is required to complete your instructions.
- Other businesses that help us deliver our products and services and contact you on our behalf. For more information, about these businesses and what information we share and why we share it, please read our Privacy Statement.

### Additional information for customers applying for or holding a credit card.

### 6. Additional information we collect and use.

## We may also collect:

- your financial information that you give us.
- your credit history, including information from a credit reporting body. See part 4 for more information.

# Who we collect your information from:

- from other credit providers.
- from a credit reporting body.
- from the primary card holder where you are the additional card holder.

Page 5 of 16 BWE-1054 010525

### Section 5 - Privacy Collection Notice (continued)

### What we use your information for:

- to assess your application for credit.
- minimise risk.
- comply with the responsible lending provisions of the National Consumer Credit Protection Act.

### 7. Sharing information with Credit Reporting Bodies (CRBs).

- When you apply or hold a credit card, we share information with Credit Reporting Bodies so they can:
  - assess if the information you give us matches the information in any credit file about you.
  - use your personal information together with personal information it holds about other people to make that assessment.
- We may also need to ask the credit reporting bodies for your credit report to help us assess your credit application, manage your credit card, collect overdue payments and act in the event of fraud or serious credit infringement.
- Other information we may exchange about you with the credit reporting bodies includes:
  - the type and amount of money you have asked to borrow.
  - missed payments history.
  - temporary and permanent financial hardship arrangements that you have with us.
  - information if you have committed fraud or another serious credit infringement.
- For more information about your credit information please read our Privacy Statement on the website and includes:
  - how to tell credit reporting bodies not to use your information for direct marketing.
  - what to do if you think you have been, or are likely to be, a victim of fraud including identity fraud.

### 8. Sharing your information with other credit providers.

We may exchange your credit eligibility information such as:

- The type and amount of credit you have open or have had in the past.
- · Your repayment history and any defaults by you with other credit providers.
- We need your consent to allow us to exchange your credit eligibility information with other credit providers.

### 9. Acknowledgement and Consent (all Customers)

- · You acknowledge the information in this Privacy Collection Notice and our Privacy Statement on our website.
- You consent to us exchanging your personal information with credit reporting bodies to verify your identity (see part 4)
- For credit cards only, you consent to us exchanging your personal information with:
  - Credit reporting bodies (see part 7).
  - Other credit providers (see part 8).

### Section 6 - Acknowledgement and consent and acceptance of conditions



### **Important Information**

 $\label{thm:product} \mbox{ Please read the Product Disclosure Statement carefully before you sign.}$ 

For any questions or information about your account, conditions of use, interest rates or fees and charges, call the Bankwest Customer Engagement Centre on **13 17 19** 

I/We acknowledge the information in the Privacy Collection Notice (Section 5) and our Privacy Statement at bankwest.com.au/privacy and I/We consent (where applicable) to the matters listed in Part 9 of the Privacy Collection Notice.

I/We certify that:

- ) I/We agree to the conditions of the account access which are contained in the Product Disclosure Statement issued to me/us. Unless we tell you otherwise, we agree that Bankwest need only supply us with one copy of the Product Disclosure Statement.
- I/We certify that all information referred to in this application, including information about countries of residence, citizenship and tax residence is complete and correct and I/we will advise the Bank immediately if such information is to change.
- I/We understand that for eligible accounts I/we will be notified of an eStatement in online banking using one of the contact methods provided above. If I/we do not wish to receive eStatements, an election can be made to have paper statements (fees may apply).

Account holder signature/s				Date
Y	Y	Y	Y	
	/\		/\	

Page 6 of 16 BWE-1054 010525

/We authorise the following authorised a				
and acknowledge that:				
I. All transactions by the authorised sig	natory will be binding on me/us.			
2. To cancel the authority of the authori		count, I/we must notify you in writ	ing.	
3. The nominated authorised signatory	can request Online Banking, Phone	e Banking and /or Card access to	this account.	
Account holder signature/s	X	X	Date	
Section 8 - Authorised Signatory	details			
_	e Privacy Collection Notice (Section		bankwest.com.au/privacy and l	consent
Section 8 – Authorised Signatory  I acknowledge the information in the (where applicable) to the matters listed in the control of the control	e Privacy Collection Notice (Section		bankwest.com.au/privacy and l	l consent
I acknowledge the information in the (where applicable) to the matters listed in the matter listed	e Privacy Collection Notice (Section n Part 9 of the Privacy Collection N Given name/s	Relationship		l consent
I acknowledge the information in the (where applicable) to the matters listed in the matter lis	e Privacy Collection Notice (Section n Part 9 of the Privacy Collection N Given name/s	Relationship		consent
I acknowledge the information in the (where applicable) to the matters listed in the Title  Surname  Note: Account must be one to sign. A material sign.	e Privacy Collection Notice (Section n Part 9 of the Privacy Collection N Given name/s	Relationship		consent

Note: Account must be one to sign. A maximum limit of 2 cards per account holder applies.

Account holder signature/s

Section 9 - Cancellation of Authorised Signatory

Please cancel the above Authorised Signatory as from

Third Party Debit Card returned/destroyed.

Account holder signature/s

CBS updated and all accesses deleted for Authorised Signatory

Signature

Staff number

Page 7 of 16 BWE-1054 010525

## Section 10 - Adding or removing a third party

**Account closed:** Date closed

Closed to

Third Parties listed below are authorised to contact the Bankwest Customer Engagement Centre on 13 17 19 to do all or any of the following in relation to

eligible Bankwest accounts: Obtain balance and transaction details Request statements Order cheque books and deposit books (to be sent to the account holders nominated address only) I acknowledge the information in the Privacy Collection Notice (Section 5) and our Privacy Statement at bankwest.com.au/privacy and I consent (where applicable) to the matters listed in Part 9 of the Privacy Collection Notice. Adding third party Salutation Full legal name (given name, middle name, family name) Contact number Removing third party Residential address (PO Box not acceptable) Date of birth State Postcode Signature of Third Party Email address Signature of Account Owner Section 11 - bank use only Compliance statement - I certify that I have: Passwords for all account holders recorded on CBS (mandatory) Updated customer details on CBS Issued the Product Schedule (does not apply to Equity Release)\* Completed/Checked that the customer identification process has been completed for each account holder/signatory Issued the Banking Services Rights and Obligations brochure\* Issued Investment and Transaction Account Terms & Conditions\* Issued the Account Access Conditions of Use\* Issued the Your Guide to Banking Fees\* Completed/checked to amend statement type to paper. Customer informed fee may apply. \*Documents issued to each account holder, except where agreed to provide only one copy to joint account holders Signature Staff number Date Checked by: Signature

Page 8 of 16 BWF-1054 010525

Staff number

Reason

Date

# Generic Account Authority



Bank copy

Bankwest, a division of Commonwealth Bank of Australia ABN 48 123 123 124 AFSL/Australian credit licence 234945

Deal/application reference



### **Important Information**

The Bank is required to collect the following information to comply with the Anti-Money Laundering and Counter-Terrorism Financing Act 2006 and the Taxation Administration Act 1953.

- This Account Authority will form part of your agreement with us in relation to the account you open.
- If a trustee account, ensure details of the beneficiary are recorded on CIF. The beneficiary cannot access funds or information on the account.

Section 1 – A	ccount Details				
Individual 1 Infor	rmation				
individual i infor	rmation				
Title	Surname		Given name/s		Date of birth
Also known as		Occupation	Relationship	CII	= Key
Countries of Resid	dence (please list all countries yo	ou reside in)			
Countries of Citize	enship (please list all countries w	here vou hold citizenship)			
	, , , , , , , , , , , , , , , , , , ,				
		o not provide your Australian Ta	rith the respective overseas Tax Iden  x File Number(TFN) on this form.  tion Number (TIN) OR Reason i		
All Countries			lian Tax File Number (TFN) here		
other actions such as		als and entities for tax-related purp examples from other countries inc e a US Tax Resident		Reason B: Cou	rision of TIN not required ntry doesn't issue TIN nasn't been issued
Purpose of openin	ng an Australian banking acc	count / facility (if not an Australia	n Resident)		
Residential addres	ss (PO Box not acceptable)				
Suburb		State	Postcode	Country	
Postal address (If r	not the same as residential addres	ss)			
Suburb		State	Postcode	Country	
Yes No			alth Pensioner Concession card		
Individual 2 Infor	rmation				
Title	Surname		Given name/s		Date of birth

Page 9 of 16 BWE-1054 010525

# Relationship CIF Key Also known as Occupation Countries of Residence (please list all countries you reside in) Countries of Citizenship (please list all countries where you hold citizenship) Countries of Tax Residence (Please list all countries where you hold tax residency with the respective overseas Tax Identification Number (TIN) or select a reason for no TIN for each overseas country listed). If Australia is listed, do not provide your Australian Tax File Number (TFN) on this form. Overseas Tax Identification Number (TIN) OR Reason for not providing TIN (tick box) All Countries Please do not record Australian Tax File Number (TFN) here □в Ос ∐A Your TIN is a number which is used to identify individuals and entities for tax-related purposes such as filing tax returns, or other **Reason A:** Provision of TIN not required **Reason B:** Country doesn't issue TIN actions such as opening a bank account. Similar examples from other countries include: NINO, PAN or IRD Reason C: TIN hasn't been issued \*Note: If you are a US Resident or Citizen, you will also be a US Tax Resident Purpose of opening an Australian banking account / facility (if not an Australian Resident) Residential address (PO Box not acceptable) Suburb State Postcode Country Postal address (If not the same as residential address) Suburb State Postcode Country Please tick if you have a Commonwealth Seniors Health card, Commonwealth Pensioner Concession card or Government Health card? Yes No If Yes, you may wish to consider our Easy Transaction or Retirement Advantage Account which has no monthly maintenance or dishonour fees **Individual 3 Information** Date of birth Title Surname Given name/s Also known as Occupation Relationship CIF Key Countries of Residence (please list all countries you reside in) Countries of Citizenship (please list all countries where you hold citizenship) Countries of Tax Residence (Please list all countries where you hold tax residency with the respective overseas Tax Identification Number (TIN) or select a reason for no TIN for each overseas country listed). If Australia is listed, do not provide your Australian Tax File Number (TFN) on this form. Overseas Tax Identification Number (TIN) OR Reason for not providing TIN (tick box) All Countries Please do not record Australian Tax File Number (TFN) here ∐A Па Па

Your TIN is a number which is used to identify individuals and entities for tax-related purposes such as filing tax returns, or other actions such as opening a bank account. Similar examples from other countries include: NINO, PAN or IRD

\*Note: If you are a US Resident or Citizen, you will also be a US Tax Resident

Section 1 - Account Details (continued)

Reason A: Provision of TIN not required Reason B: Country doesn't issue TIN Reason C: TIN hasn't been issued

Page 10 of 16 BWE-1054 010525

# Section 1 – Account Details (continued)

State Postcode  Idress (If not the same as residential address)  State Postcode  State Postcode  State Postcode  Sk if you have a Commonwealth Seniors Health card, Commonwealth Pensioner Concessi No u may wish to consider our Easy Transaction or Retirement Advantage Account which has  al 4 Information  Surname Given name/s  wn as Occupation Relationship  s of Residence (please list all countries you reside in)  s of Citizenship (please list all countries where you hold citizenship)  s of Tax Residence (Please list all countries where you hold tax residency with the respective overseas eas country listed). If Australia is listed, do not provide your Australian Tax File Number (TFN) has  tries Overseas Tax Identification Number (TIN) OR Please do not record Australian Tax File Number (TIN) to the please do not record Australian Tax File Number (TRN) has a number which is used to identify individuals and entities for tax-related purposes such as filing tax returns a sopening a bank account. Similar examples from other countries include: NINO, PAN or IRD  use a US Resident or Citizen, you will also be a US Tax Resident  of opening an Australian banking account / facility (if not an Australian Resident)  sial address (PO Box not acceptable)  State Postcode		
State Postcode  ck if you have a Commonwealth Seniors Health card, Commonwealth Pensioner Concessino  No  u may wish to consider our Easy Transaction or Retirement Advantage Account which have all 4 Information  Surname Given name/s  wn as Occupation Relationship  s of Residence (please list all countries you reside in)  s of Citizenship (please list all countries where you hold citizenship)  s of Tax Residence (Please list all countries where you hold tax residency with the respective overseas seas country listed). If Australia is listed, do not provide your Australian Tax File Number (TFN) on this Overseas Tax Identification Number (TIN) OR Release do not record Australian Tax File Number (TFN) he chas opening a bank account. Similar examples from other countries includer. NINO, PAN or IRD our are a US Resident or Citizen, you will also be a US Tax Resident  of opening an Australian banking account / facility (if not an Australian Resident)  State Postcode  Iddress (If not the same as residential address)		
State Postcode  sk if you have a Commonwealth Seniors Health card, Commonwealth Pensioner Concessi No u may wish to consider our Easy Transaction or Retirement Advantage Account which has al 4 Information  Surname Given name/s  wn as Occupation Relationship  s of Residence (please list all countries you reside in)  s of Citizenship (please list all countries where you hold citizenship)  s of Tax Residence (Please list all countries where you hold tax residency with the respective overseas eas country listed). If Australia is listed, do not provide your Australian Tax File Number (TFN) on the Please do not record Australian Tax File Number (TFN) he  s of Tax Residence (Please list all countries where you hold tax residency with the respective overseas eas country listed). If Australia is listed, do not provide your Australian Tax File Number (TFN) on the Please do not record Australian Tax File Number (TFN) he please do not record Australian Tax File Number (TFN) he please do not record Australian Tax File Number (TFN) as opening a bank account. Similar examples from other countries include: NINO, PAN or IRD our are a US Resident or Citizen, you will also be a US Tax Resident of opening an Australian banking account / facility (if not an Australian Resident)  State Postcode  Iddress (If not the same as residential address)	Country	
ck if you have a Commonwealth Seniors Health card, Commonwealth Pensioner Concessino No  u may wish to consider our Easy Transaction or Retirement Advantage Account which have all 4 Information  Surname  Given name/s  win as  Occupation  Relationship  s of Residence (please list all countries you reside in)  s of Citizenship (please list all countries where you hold citizenship)  s of Tax Residence (Please list all countries where you hold tax residency with the respective overseas reseas country listed). If Australia is listed, do not provide your Australian Tax File Number (TFN) on this overseas Tax Identification Number (TIN) OR Release do not record Australian Tax File Number (TFN) he have a number which is used to identify individuals and entities for tax-related purposes such as filling tax returns a suppling a bank account. Similar examples from other countries include: NINO, PAN or IRD you are a US Resident of opening an Australian banking account / facility (if not an Australian Resident)  ial address (PO Box not acceptable)  State Postcode		
ck if you have a Commonwealth Seniors Health card, Commonwealth Pensioner Concessino No  u may wish to consider our Easy Transaction or Retirement Advantage Account which have all 4 Information  Surname  Given name/s  win as  Occupation  Relationship  s of Residence (please list all countries you reside in)  s of Citizenship (please list all countries where you hold citizenship)  s of Tax Residence (Please list all countries where you hold tax residency with the respective overseas reseas country listed). If Australia is listed, do not provide your Australian Tax File Number (TFN) on this overseas Tax Identification Number (TIN) OR Release do not record Australian Tax File Number (TFN) he have a number which is used to identify individuals and entities for tax-related purposes such as filling tax returns a suppling a bank account. Similar examples from other countries include: NINO, PAN or IRD you are a US Resident of opening an Australian banking account / facility (if not an Australian Resident)  ial address (PO Box not acceptable)  State Postcode	Country	
u may wish to consider our Easy Transaction or Retirement Advantage Account which has all 4 Information  Surname  Given name/s  wn as  Occupation  Relationship  s of Residence (please list all countries you reside in)  s of Citizenship (please list all countries where you hold citizenship)  s of Tax Residence (Please list all countries where you hold tax residency with the respective overseas eas country listed). If Australia is listed, do not provide your Australian Tax File Number (TFN) on this overseas. Tax Identification Number (TIN) OR Replease do not record Australian Tax File Number (TFN) he please do not r	Country  card or Governme	ent Health card?
Surname  Surname  Given name/s  wn as  Occupation  Relationship  s of Residence (please list all countries you reside in)  s of Citizenship (please list all countries where you hold citizenship)  s of Tax Residence (Please list all countries where you hold tax residency with the respective overseas reas country listed). If Australia is listed, do not provide your Australian Tax File Number (TFN) on this please country listed). If Australia is listed, do not provide your Australian Tax File Number (TFN) on this please do not record Australian Tax File Number (TFN) here the sopening a bank account. Similar examples from other countries include: NINO, PAN or IRD out are a US Resident or Citizen, you will also be a US Tax Resident of opening an Australian banking account / facility (if not an Australian Resident)  State Postcode	rodra or dovornino	Tit Tiourit out a .
Surname  Given name/s  Win as  Occupation  Relationship  S of Residence (please list all countries you reside in)  S of Citizenship (please list all countries where you hold citizenship)  S of Citizenship (please list all countries where you hold tax residency with the respective overseas seas country listed). If Australia is listed, do not provide your Australian Tax File Number (TFN) on this overseas Tax Identification Number (TIN) OR Release do not record Australian Tax File Number (TFN) he lease do not record Australian Tax File Number (TFN) he are a US Resident or Citizen, you will also be a US Tax Resident  of opening an Australian banking account / facility (if not an Australian Resident)  State Postcode  Idress (If not the same as residential address)	o monthly mainten	ance or dishonour fees.
wn as  Occupation  Relationship  s of Residence (please list all countries you reside in)  s of Citizenship (please list all countries where you hold citizenship)  s of Tax Residence (Please list all countries where you hold tax residency with the respective overseas leas country listed). If Australia is listed, do not provide your Australian Tax File Number (TFN) on this  Overseas Tax Identification Number (TIN) OR Release do not record Australian Tax File Number (TFN) he  stries  Overseas Tax Identification Number (TFN) he  Please do not record Australian Tax File Number (TFN) he  user a US Resident or Citizen, you will also be a US Tax Resident  of opening an Australian banking account / facility (if not an Australian Resident)  ial address (PO Box not acceptable)  State  Postcode		
s of Residence (please list all countries you reside in)  s of Citizenship (please list all countries where you hold citizenship)  s of Tax Residence (Please list all countries where you hold tax residency with the respective overseas seas country listed). If Australia is listed, do not provide your Australian Tax File Number(TFN) on this care country listed). If Australia is listed, do not provide your Australian Tax File Number (TIN) OR Replease do not record Australian Tax File Number (TFN) here a number which is used to identify individuals and entities for tax-related purposes such as filing tax returns as opening a bank account. Similar examples from other countries include: NINO, PAN or IRD out are a US Resident or Citizen, you will also be a US Tax Resident of opening an Australian banking account / facility (if not an Australian Resident)  ial address (PO Box not acceptable)  State Postcode  Idress (If not the same as residential address)		Date of birth
s of Residence (please list all countries you reside in)  s of Citizenship (please list all countries where you hold citizenship)  s of Tax Residence (Please list all countries where you hold tax residency with the respective overseas seas country listed). If Australia is listed, do not provide your Australian Tax File Number(TFN) on this care country listed). If Australia is listed, do not provide your Australian Tax File Number (TIN) OR Replease do not record Australian Tax File Number (TFN) here a number which is used to identify individuals and entities for tax-related purposes such as filing tax returns as opening a bank account. Similar examples from other countries include: NINO, PAN or IRD out are a US Resident or Citizen, you will also be a US Tax Resident of opening an Australian banking account / facility (if not an Australian Resident)  ial address (PO Box not acceptable)  State Postcode  Idress (If not the same as residential address)		
s of Citizenship (please list all countries where you hold citizenship)  s of Tax Residence (Please list all countries where you hold tax residency with the respective overseas seas country listed). If Australia is listed, do not provide your Australian Tax File Number (TFN) on this cities  Overseas Tax Identification Number (TIN) OR Release do not record Australian Tax File Number (TFN) he  tries  a number which is used to identify individuals and entities for tax-related purposes such as filing tax returns as opening a bank account. Similar examples from other countries include: NINO, PAN or IRD put are a US Resident or Citizen, you will also be a US Tax Resident  of opening an Australian banking account / facility (if not an Australian Resident)  ial address (PO Box not acceptable)  State Postcode		CIF Key
s of Citizenship (please list all countries where you hold citizenship)  s of Tax Residence (Please list all countries where you hold tax residency with the respective overseas seas country listed). If Australia is listed, do not provide your Australian Tax File Number (TFN) on this cities  Overseas Tax Identification Number (TIN) OR Release do not record Australian Tax File Number (TFN) he  tries  a number which is used to identify individuals and entities for tax-related purposes such as filing tax returns as opening a bank account. Similar examples from other countries include: NINO, PAN or IRD put are a US Resident or Citizen, you will also be a US Tax Resident  of opening an Australian banking account / facility (if not an Australian Resident)  ial address (PO Box not acceptable)  State Postcode		
s of Tax Residence (Please list all countries where you hold tax residency with the respective overseas seas country listed). If Australia is listed, do not provide your Australian Tax File Number (TFN) on this cries  Overseas Tax Identification Number (TIN) OR Release do not record Australian Tax File Number (TFN) here  a number which is used to identify individuals and entities for tax-related purposes such as filing tax returns as opening a bank account. Similar examples from other countries include: NINO, PAN or IRD out are a US Resident or Citizen, you will also be a US Tax Resident  of opening an Australian banking account / facility (if not an Australian Resident)  ial address (PO Box not acceptable)  State Postcode  Idress (If not the same as residential address)		
s of Tax Residence (Please list all countries where you hold tax residency with the respective overseas seas country listed). If Australia is listed, do not provide your Australian Tax File Number (TFN) on this cries  Overseas Tax Identification Number (TIN) OR Release do not record Australian Tax File Number (TFN) here  a number which is used to identify individuals and entities for tax-related purposes such as filing tax returns as opening a bank account. Similar examples from other countries include: NINO, PAN or IRD out are a US Resident or Citizen, you will also be a US Tax Resident  of opening an Australian banking account / facility (if not an Australian Resident)  ial address (PO Box not acceptable)  State Postcode  Idress (If not the same as residential address)		
Overseas Tax Identification Number (TIN) OR R Please do not record Australian Tax File Number (TFN) he  are a number which is used to identify individuals and entities for tax-related purposes such as filling tax returns as opening a bank account. Similar examples from other countries include: NINO, PAN or IRD out are a US Resident or Citizen, you will also be a US Tax Resident  of opening an Australian banking account / facility (if not an Australian Resident)  State Postcode  Iddress (If not the same as residential address)  State Postcode		
Overseas Tax Identification Number (TIN) OR R Please do not record Australian Tax File Number (TFN) he  are a number which is used to identify individuals and entities for tax-related purposes such as filling tax returns as opening a bank account. Similar examples from other countries include: NINO, PAN or IRD out are a US Resident or Citizen, you will also be a US Tax Resident  of opening an Australian banking account / facility (if not an Australian Resident)  State Postcode  Iddress (If not the same as residential address)  State Postcode		
Overseas Tax Identification Number (TIN) OR R Please do not record Australian Tax File Number (TFN) he  a number which is used to identify individuals and entities for tax-related purposes such as filing tax retur ch as opening a bank account. Similar examples from other countries include: NINO, PAN or IRD ou are a US Resident or Citizen, you will also be a US Tax Resident  of opening an Australian banking account / facility (if not an Australian Resident)  ial address (PO Box not acceptable)  State Postcode  Idress (If not the same as residential address)		· (TIN) or select a reason for no TIN
Please do not record Australian Tax File Number (TFN) he  an anumber which is used to identify individuals and entities for tax-related purposes such as filing tax returch as opening a bank account. Similar examples from other countries include: NINO, PAN or IRD ou are a US Resident or Citizen, you will also be a US Tax Resident  of opening an Australian banking account / facility (if not an Australian Resident)  ial address (PO Box not acceptable)  State Postcode  Idress (If not the same as residential address)		na TIN (tick box)
ch as opening a bank account. Similar examples from other countries include: NINO, PAN or IRD ou are a US Resident or Citizen, you will also be a US Tax Resident  of opening an Australian banking account / facility (if not an Australian Resident)  ial address (PO Box not acceptable)  State Postcode  Idress (If not the same as residential address)  State Postcode		Пв Пс
ch as opening a bank account. Similar examples from other countries include: NINO, PAN or IRD ou are a US Resident or Citizen, you will also be a US Tax Resident  of opening an Australian banking account / facility (if not an Australian Resident)  ial address (PO Box not acceptable)  State Postcode  Idress (If not the same as residential address)  State Postcode		Пв Пс
ch as opening a bank account. Similar examples from other countries include: NINO, PAN or IRD ou are a US Resident or Citizen, you will also be a US Tax Resident  of opening an Australian banking account / facility (if not an Australian Resident)  ial address (PO Box not acceptable)  State Postcode  Idress (If not the same as residential address)  State Postcode		Пв Пс
ch as opening a bank account. Similar examples from other countries include: NINO, PAN or IRD ou are a US Resident or Citizen, you will also be a US Tax Resident  of opening an Australian banking account / facility (if not an Australian Resident)  ial address (PO Box not acceptable)  State Postcode  Idress (If not the same as residential address)  State Postcode		Пв Пс
ial address (PO Box not acceptable)  State Postcode  Idress (If not the same as residential address)  State Postcode	Reason B	: Provision of TIN not required : Country doesn't issue TIN : TIN hasn't been issued
State Postcode  Idress (If not the same as residential address)  State Postcode		
Idress (If not the same as residential address)  State Postcode		
State Postcode	Country	
	Country	
ck if you have a Commonwealth Seniors Health card, Commonwealth Pensioner Concessi	card or Governme	nt Health card?

If Yes, you may wish to consider our Easy Transaction or Retirement Advantage Account which has no monthly maintenance or dishonour fees.

Page 11 of 16 BWE-1054 010525

Account holder name (for addressing statement and mail)  Statement address  Suburb  State  Foetcode  Country  Contact number (Preference models)  Email  Interest to be credited:   Monthly   Quarterly   Annually   BSB   Account number    To:   This account   Other account, please provide details   Worders   BSB   Account number    This account   Other account, please provide details   Worders   BSB   Account number    This account   Other account, please provide details   Worders   BSB   Account number    To   This account   Other account, please provide details   Worders   BSB   Account number    To   This account   Other account, please provide details   Worders   BSB   Account number    To   This account   Other account, please provide details   Worders   BSB   Account number    To   This account   Other account, please provide details   Worders   BSB   Account number    To   This account   Other account   BSB   Account number    To   This account   Preference   P	Product description	BSB numb	er	Account number	
Account holder name (for addressing statement and mail)  Statement address  Suburb  State  Foetcode  Country  Contact number (Preference models)  Email  Interest to be credited:   Monthly   Quarterly   Annually   BSB   Account number    To:   This account   Other account, please provide details   Worders   BSB   Account number    This account   Other account, please provide details   Worders   BSB   Account number    This account   Other account, please provide details   Worders   BSB   Account number    To   This account   Other account, please provide details   Worders   BSB   Account number    To   This account   Other account, please provide details   Worders   BSB   Account number    To   This account   Other account, please provide details   Worders   BSB   Account number    To   This account   Other account, please provide details   Worders   BSB   Account number    To   This account   Other account   BSB   Account number    To   This account   Preference   P					
Statement address  Suburb State Postcode Country  Contact number (Perference mobile)  Email  Interest to be credited:   Monthly   Quarterly   Annually   BSB   Account number    To:   This account   Other account, please provide details   W      Total   This account   Other account, please provide details   W      This account   Other account, please provide details   W      This account   Other account, please provide details   W      Nominated Set-Off Account:   BSB   Account number      This account   Other account, please provide details   W      Private state of the propriate boxes:   Periodical payments   PF      Private state the appropriate boxes:   Periodical payments   PF      Private phone authority (account must be one to sign)   PR / Research Mail      Tax File Number or exemption lodged (if not selected, credit interest may be taxed at highest rate)      Total File Number or exemption lodged (if not selected, credit interest may be taxed at highest rate)      Important Information   Are these details correct? It is your responsibility to check that the details you provide (including the recipient details, BSB and account number)      Important Information   Are these details correct? It is your responsibility to check that the details you provide including the recipient details, BSB and account number)      Section S - Debit Card Access (account must be one to sign)      Bankwest Platinum Debit Mester Card (selected accounts only)      Section S - Debit Card Access (account must be one to sign)      Bankwest Platinum Debit Mester Card (selected accounts only)      Centact number   Cif (bank use only)      Parent/guardian residential address (PO Box rot scooptable)      Contact number   Contact number   Cif (bank use only)      Contact number   Contact number   Cif (bank use only)      Contact number   Cif (bank use only)     Contact	No. to sign Special signing instructions			P	<sup>2</sup> ayment to survivors (if applicable)
Statement address  Suburb State Postcode Country  Contact number (Perference mobile)  Email  Interest to be credited:   Monthly   Quarterly   Annually   BSB   Account number    To:   This account   Other account, please provide details   W      Total   This account   Other account, please provide details   W      This account   Other account, please provide details   W      This account   Other account, please provide details   W      Nominated Set-Off Account:   BSB   Account number      This account   Other account, please provide details   W      Private state of the propriate boxes:   Periodical payments   PF      Private state the appropriate boxes:   Periodical payments   PF      Private phone authority (account must be one to sign)   PR / Research Mail      Tax File Number or exemption lodged (if not selected, credit interest may be taxed at highest rate)      Total File Number or exemption lodged (if not selected, credit interest may be taxed at highest rate)      Important Information   Are these details correct? It is your responsibility to check that the details you provide (including the recipient details, BSB and account number)      Important Information   Are these details correct? It is your responsibility to check that the details you provide including the recipient details, BSB and account number)      Section S - Debit Card Access (account must be one to sign)      Bankwest Platinum Debit Mester Card (selected accounts only)      Section S - Debit Card Access (account must be one to sign)      Bankwest Platinum Debit Mester Card (selected accounts only)      Centact number   Cif (bank use only)      Parent/guardian residential address (PO Box rot scooptable)      Contact number   Contact number   Cif (bank use only)      Contact number   Contact number   Cif (bank use only)      Contact number   Cif (bank use only)     Contact					
Suburb State Postcode Country  Contact number (Preference mobile)  Interest to be credited:   Monthly   Quarterly   Annually   BSB   Account number    To:   This account   Other account, please provide details   W   BSB   Account number    To:   This account   Other account, please provide details   W   BSB   Account number    This account   Other account, please provide details   W   BSB   Account number    This account   Other account, please provide details   W   BSB   Account number    Nominated Set-Off Account:   BSB   Account number    To:   This account   Other account, please provide details   W   BSB   Account number    Nominated Set-Off Account:   BSB   Account number    Nominated Set-Off Account   Account   Account   Account   Account   Account   Account   Account    To:   This account   PR   Account   Account   Account   Account   Account    To:   This account   PR   Account   Account   Account   Account    To:   This Aurnbor or examption lodged (if not selected, credit interest may be taxed at highest rate)    Important Information   Are these details correct? It is your responsibility to check that the details you provide (including the recipient details, BSB and account number) are correct and to inform us immediately of any errors. We rely on the details you provide and may not undertake any further verification steps to confirm the recipient setals including macching their account name). To recipient details, BSB and account number) are correct and to inform us immediately of any errors. We rely on the details you provide (including the recipient details, BSB and account number) are correct and to inform us immediately of any errors. We rely on the details you provide (including the recipient details, BSB and account number) are correct and to inform us immediately of any errors. We rely on the details you provide (including the recipient details, BSB and account number   Accou	Account holder name (for addressing statement and mail)				Statement frequency
Suburb State Postcode Country  Contact number (Preference mobile)  Interest to be credited:   Monthly   Quarterly   Annually   BSB   Account number    To:   This account   Other account, please provide details   W   BSB   Account number    To:   This account   Other account, please provide details   W   BSB   Account number    This account   Other account, please provide details   W   BSB   Account number    This account   Other account, please provide details   W   BSB   Account number    Nominated Set-Off Account:   BSB   Account number    To:   This account   Other account, please provide details   W   BSB   Account number    Nominated Set-Off Account:   BSB   Account number    Nominated Set-Off Account   Account   Account   Account   Account   Account   Account   Account    To:   This account   PR   Account   Account   Account   Account   Account    To:   This account   PR   Account   Account   Account   Account    To:   This Aurnbor or examption lodged (if not selected, credit interest may be taxed at highest rate)    Important Information   Are these details correct? It is your responsibility to check that the details you provide (including the recipient details, BSB and account number) are correct and to inform us immediately of any errors. We rely on the details you provide and may not undertake any further verification steps to confirm the recipient setals including macching their account name). To recipient details, BSB and account number) are correct and to inform us immediately of any errors. We rely on the details you provide (including the recipient details, BSB and account number) are correct and to inform us immediately of any errors. We rely on the details you provide (including the recipient details, BSB and account number) are correct and to inform us immediately of any errors. We rely on the details you provide (including the recipient details, BSB and account number   Accou					
Contact number (Preference mobile)  Email  Interest to be credited:	Statement address				
Contact number (Preference mobile)  Email  Interest to be credited:					
Interest to be credited:   Monthly   Quarterly   Annually   BSB   Account number   To:   This account   Other account, please provide details   SBB   Account number   This account   Other account, please provide details   SBB   Account number   This account   Other account, please provide details   SBB   Account number   This account   Other account, please provide details   SBB   Account number   This account   Other account, please provide details   SBB   Account number   This account   Other account, please provide details   SBB   Account number   This account   Other account, please provide details   SBB   Account number   This account   Other account, please provide details   SBB   Account number   This account   Other account number   SBB   Account number   This a	Suburb State	Post	tcode	Counti	ry
To: This account Other account, please provide details    Diverdraft debit interest & fees to be deducted from:   This account   Other account, please provide details   SBB	Contact number (Preference mobile) Email				
To: This account Other account, please provide details    Diverdraft debit interest & fees to be deducted from:   This account   Other account, please provide details   SBB	Interest to be expedited. Monthly Quarterly Appually		DOD		A
Overdraft debit interest & fees to be deducted from:    This account   Other account, please provide details   S     Nominated Set-Off Account:   Only parties to loan can open nominated set-off account i.e. Loan cannot be   SBB		,,	ВЭВ		Account number
This account   Other account, please provide details   Description   D	16: I his account Uther account, please provide details	"			
Nominated Set-Off Account:    SSB	Overdraft debit interest & fees to be deducted from:		BSB		Account number
Conly parties to loan can open nominated set-off account i.e. Loan cannot be   The properties of the party of the tagainst account held by/with third party.)    Please tick the appropriate boxes:	This account Other account, please provide details	<b>&gt;&gt;</b>			
Conly parties to loan can open nominated set-off account i.e. Loan cannot be   The properties of the party of the tagainst account held by/with third party.)    Please tick the appropriate boxes:	Nominated Set-Off Account:		BSB		Account number
Please tick the appropriate boxes:  Online banking access		not be >>			, toosant names
Online banking access	offset against account held by/with third party.)				
Online banking access	Please tick the appropriate hoxes:				
Phone banking access » Telephone/fax form required PR / Research Mail Telephone authority (account must be one to sign) PR / Research Phone PR / Research Phone PR / Research Phone PR / Research Email  Tax File Number or exemption lodged (if not selected, credit interest may be taxed at highest rate)  Important Information Are these details correct? It is your responsibility to check that the details you provide (including the recipient details, BSB and account number) are correct and to inform us immediately of any errors. We rely on the details you provide and may not undertake any further verification steps to confirm the recipients details (including matching their account name). To reduce your risk of being seammed, you should also double-check the legitimacy of the transaction. If you enter the wrong details, funds may be sent to the wrong account, and we may not be able to recover funds from an unintended recipient.  Section 3 – Debit Card Access (account must be one to sign)  Bankwest Platinum Debit MasterCard (selected accounts only)  Section 4 – Parent/Guardian details (children's account only)  Parent/guardian residential address (PO Box not acceptable)  Contact number			l D:!:!		
Telephone authority (account must be one to sign)  Telephone/fax form required  Tax File Number or exemption lodged (if not selected, credit interest may be taxed at highest rate)  Important Information  Are these details correct? It is your responsibility to check that the details you provide (including the recipient details, BSB and account number) are correct and to inform us immediately of any errors. We rely on the details you provide and may not undertake any further verification steps to confirm the recipient's details (including matching their account name). To reduce your risk of being scammed, you should also double-check the legitimacy of the transaction. If you enter the wrong details, funds may be sent to the wrong account, and we may not be able to recover funds from an unintended recipient.  Section 3 – Debit Card Access (account must be one to sign)  Bankwest Platinum Debit MasterCard (selected accounts only)  Section 4 – Parent/Guardian details (children's account only)  Parent/guardian residential address (PO Box not acceptable)  Contact number  Contact number	Online banking access		Periodical p	payments // PP to	orm required
Tax File Number or exemption lodged (if not selected, credit interest may be taxed at highest rate)   Important Information  Are these details correct? It is your responsibility to check that the details you provide (including the recipient details, BSB and account number) are correct and to inform us immediately of any errors. We rely on the details you provide and may not undertake any further verification steps to confirm the recipient's details (including matching their account name). To reduce your risk of being scammed, you should also double-check the legitimacy of the transaction. If you enter the wrong details, funds may be sent to the wrong account, and we may not be able to recover funds from an unintended recipient.  Section 3 – Debit Card Access (account must be one to sign)  Bankwest Platinum Debit MasterCard (selected accounts only)  Section 4 – Parent/Guardian details (children's account only)  Parent/guardian residential address (PO Box not acceptable)  Contact number	Phone banking access » Telephone/fax form required		PR / Resear	rch Mail	
Tax File Number or exemption lodged (if not selected, credit interest may be taxed at highest rate)    Important Information	Telephone authority (account must be one to sign)		PR / Resear	rch Phone	
Tax File Number or exemption lodged (if not selected, credit interest may be taxed at highest rate)  Important Information Are these details correct? It is your responsibility to check that the details you provide (including the recipient details, BSB and account number) are correct and to inform us immediately of any errors. We rely on the details you provide and may not undertake any further verification steps to confirm the recipient's details (including matching their account name). To reduce your risk of being scammed, you should also double-check the legitimacy of the transaction. If you enter the wrong details, funds may be sent to the wrong account, and we may not be able to recover funds from an unintended recipient.  Section 3 – Debit Card Access (account must be one to sign)  Bankwest Platinum Debit MasterCard (selected accounts only)  Section 4 – Parent/Guardian details (children's account only)  Title  Surname  Given name/s  Relationship  CIF (bank use only)  Parent/guardian residential address (PO Box not acceptable)  Contact number			PR / Resear	rch Email	
Important Information Are these details correct? It is your responsibility to check that the details you provide (including the recipient details, BSB and account number) are correct and to inform us immediately of any errors. We rely on the details you provide and may not undertake any further verification steps to confirm the recipient's details (including matching their account name). To reduce your risk of being scammed, you should also double-check the legitimacy of the transaction. If you enter the wrong details, funds may be sent to the wrong account, and we may not be able to recover funds from an unintended recipient.  Section 3 – Debit Card Access (account must be one to sign)  Bankwest Platinum Debit MasterCard (selected accounts only)  Section 4 – Parent/Guardian details (children's account only)  Title  Surname  Given name/s  Relationship  CIF (bank use only)  Parent/guardian residential address (PO Box not acceptable)  Contact number			,		
Important Information Are these details correct? It is your responsibility to check that the details you provide (including the recipient details, BSB and account number) are correct and to inform us immediately of any errors. We rely on the details you provide and may not undertake any further verification steps to confirm the recipient's details (including matching their account name). To reduce your risk of being scammed, you should also double-check the legitimacy of the transaction. If you enter the wrong details, funds may be sent to the wrong account, and we may not be able to recover funds from an unintended recipient.  Section 3 – Debit Card Access (account must be one to sign)  Bankwest Platinum Debit MasterCard (selected accounts only)  Section 4 – Parent/Guardian details (children's account only)  Title  Surname  Given name/s  Relationship  CIF (bank use only)  Parent/guardian residential address (PO Box not acceptable)  Contact number					
Are these details correct? It is your responsibility to check that the details you provide (including the recipient details, BSB and account number) are correct and to inform us immediately of any errors. We rely on the details you provide and may not undertake any further verification steps to confirm the recipient's details (including matching their account name). To reduce your risk of being scammed, you should also double-check the legitimacy of the transaction. If you enter the wrong details, funds may be sent to the wrong account, and we may not be able to recover funds from an unintended recipient.  Section 3 – Debit Card Access (account must be one to sign)  Bankwest Platinum Debit MasterCard (selected accounts only)  Section 4 – Parent/Guardian details (children's account only)  Title  Surname  Given name/s  Relationship  CIF (bank use only)  Parent/guardian residential address (PO Box not acceptable)  Contact number	orealt interest may be taxed at highest rate)				
Are these details correct? It is your responsibility to check that the details you provide (including the recipient details, BSB and account number) are correct and to inform us immediately of any errors. We rely on the details you provide and may not undertake any further verification steps to confirm the recipient's details (including matching their account name). To reduce your risk of being scammed, you should also double-check the legitimacy of the transaction. If you enter the wrong details, funds may be sent to the wrong account, and we may not be able to recover funds from an unintended recipient.  Section 3 – Debit Card Access (account must be one to sign)  Bankwest Platinum Debit MasterCard (selected accounts only)  Section 4 – Parent/Guardian details (children's account only)  CIF (bank use only)  Parent/guardian residential address (PO Box not acceptable)  Contact number  Contact number	Important Information				
verification steps to confirm the recipient's details (including matching their account name). To reduce your risk of being scammed, you should also double-check the legitimacy of the transaction. If you enter the wrong details, funds may be sent to the wrong account, and we may not be able to recover funds from an unintended recipient.  Section 3 – Debit Card Access (account must be one to sign)  Bankwest Platinum Debit MasterCard (selected accounts only)  Section 4 – Parent/Guardian details (children's account only)  Title  Surname  Given name/s  Relationship  CIF (bank use only)  Parent/guardian residential address (PO Box not acceptable)  Contact number		that the deta	ails you provi	ide (including the re	ecipient details, BSB and account
should also double-check the legitimacy of the transaction. If you enter the wrong details, funds may be sent to the wrong account, and we may not be able to recover funds from an unintended recipient.  Section 3 – Debit Card Access (account must be one to sign)  Bankwest Platinum Debit MasterCard (selected accounts only)  Section 4 – Parent/Guardian details (children's account only)  Title  Surname  Given name/s  Relationship  CIF (bank use only)  Parent/guardian residential address (PO Box not acceptable)  Contact number					
Section 3 – Debit Card Access (account must be one to sign)  Bankwest Platinum Debit MasterCard (selected accounts only)  Section 4 – Parent/Guardian details (children's account only)  Title  Surname  Given name/s  Relationship  CIF (bank use only)  Parent/guardian residential address (PO Box not acceptable)  Contact number					
Bankwest Platinum Debit MasterCard (selected accounts only)  Section 4 - Parent/Guardian details (children's account only)  Title  Surname  Given name/s  Relationship  CIF (bank use only)  Parent/guardian residential address (PO Box not acceptable)  Suburb  State  Postcode			ne wrong ac	italio, fariao may bo	sent to the Wong account, and we
Bankwest Platinum Debit MasterCard (selected accounts only)  Section 4 - Parent/Guardian details (children's account only)  Title  Surname  Given name/s  Relationship  CIF (bank use only)  Parent/guardian residential address (PO Box not acceptable)  Suburb  State  Postcode					
Section 4 – Parent/Guardian details (children's account only)  Title Surname Given name/s Relationship CIF (bank use only)  Parent/guardian residential address (PO Box not acceptable)  Contact number  Suburb State Postcode	Section 3 – Debit Card Access (account must be one to sign)				
Section 4 – Parent/Guardian details (children's account only)  Title Surname Given name/s Relationship CIF (bank use only)  Parent/guardian residential address (PO Box not acceptable)  Contact number  Suburb State Postcode					
Title Surname Given name/s Relationship CIF (bank use only)  Parent/guardian residential address (PO Box not acceptable)  Suburb State Postcode	Bankwest Platinum Debit MasterCard (selected accounts only)				
Title Surname Given name/s Relationship CIF (bank use only)  Parent/guardian residential address (PO Box not acceptable)  Suburb State Postcode					
Title Surname Given name/s Relationship CIF (bank use only)  Parent/guardian residential address (PO Box not acceptable)  Suburb State Postcode	Section 4 – Parent/Guardian details (children's account only)				
Parent/guardian residential address (PO Box not acceptable)  Suburb  State  Postcode  Contact number					
Parent/guardian residential address (PO Box not acceptable)  Suburb  State  Postcode  Contact number					
Suburb State Postcode	Title Surname Given name/s		Relation	nsnip	CIF (bank use only)
Suburb State Postcode			+		
Suburb State Postcode					
	Parent/guardian residential address (PO Box not acceptable)				Contact number
Email address	Suburb State	Po	stcode		
	Email address				

Section 2 - Product Details

Page 12 of 16 BWE-1054 010525

### Section 5 - Privacy Collection Notice

### **Transaction Account, Savings Account and Credit Card**

- · This notice tells you about the main ways Bankwest collects, uses and shares information we collect or hold about you.
- Bankwest is part of the Commonwealth Bank of Australia. In this notice 'we' or 'us' means Bankwest, Commonwealth Bank of Australia and
  other companies that are part of the CommBank Group.
- · You should read this notice carefully and read the Privacy Statement on the Bankwest website.
- · Our Privacy Statement tells you:
  - how to access and correct your information.
  - how to make a complaint and how we will deal with complaints.
- This notice and our Privacy Statement do not form part of any contract you have with us.
- · You can call **13 17 19** any time for more information.

#### Information for all customers

### 1. Information we collect from you.

#### This includes:

- · Your name, date of birth, contact details and job type so we can confirm who you are.
- Details from identity or government documents.
- · How you use our website, online banking and the App and the way you use your account.
- Your Tax File Number (TFN). We are allowed to collect your TFN under taxation laws. You don't have to give us your TFN, but if you don't we
  may need to withhold some interest on your account.
- Your Tax Identification Number (TIN) if you are a tax resident of another country.

### 2. Who we collect your information from.

- You.
- · Your parent or guardian or someone acting for you.
- A joint applicant.
- · Someone you have allowed to operate your account.

If you give us information about someone else, you must have their permission and tell them what is in this notice.

### 3. Why we collect your personal information and for what we use it for.

### This includes:

- To confirm who you are.
- To complete your application.
- To manage our relationship with you.To help us manage our business and products.
- To help us investigate fraud or suspicious matters and stop it happening in the future.
- To comply with laws. This includes any relevant taxation laws, the Anti-Money Laundering and Counter-Terrorism Financing Act and National Consumer Credit Protection Act.
- · To contact you, including to tell you about products and services we think may be of interest to you.

### 4. Sharing Information with Credit Reporting Bodies (CRBs)

- We may share your name, home address and birth date with CRBs to confirm who you are. They may provide us with a report confirming this.
- The CRBs we use are Equifax (Equifax.com.au), Experian (Experian.com.au) and illion (illion.com.au).

### 5. Who we share your personal information with.

### This includes:

- The CommBank Group who can use the information for the same uses as us.
- Government and law enforcement agencies, tax authorities and regulators.
- · Other people related to your account such as:
  - someone you have allowed to operate your account.
  - someone you have a joint account with.
  - other persons where it is required to complete your instructions.
- Other businesses that help us deliver our products and services and contact you on our behalf. For more information, about these businesses and what information we share and why we share it, please read our Privacy Statement.

### Additional information for customers applying for or holding a credit card.

### 6. Additional information we collect and use.

### We may also collect:

- · your financial information that you give us.
- your credit history, including information from a credit reporting body. See part 4 for more information.

### Who we collect your information from:

- from other credit providers.
- from a credit reporting body.
- · from the primary card holder where you are the additional card holder.

Page 13 of 16 BWE-1054 010525

### Section 5 – Privacy Collection Notice (continued)

#### What we use your information for:

- to assess your application for credit.
- minimise risk.
- comply with the responsible lending provisions of the National Consumer Credit Protection Act.

### 7. Sharing information with Credit Reporting Bodies (CRBs).

- · When you apply or hold a credit card, we share information with Credit Reporting Bodies so they can:
  - assess if the information you give us matches the information in any credit file about you.
  - use your personal information together with personal information it holds about other people to make that assessment.
- We may also need to ask the credit reporting bodies for your credit report to help us assess your credit application, manage your credit card, collect overdue payments and act in the event of fraud or serious credit infringement.
- Other information we may exchange about you with the credit reporting bodies includes:
  - the type and amount of money you have asked to borrow.
  - missed payments history.
  - temporary and permanent financial hardship arrangements that you have with us.
  - information if you have committed fraud or another serious credit infringement.
- For more information about your credit information please read our Privacy Statement on the website and includes:
  - how to tell credit reporting bodies not to use your information for direct marketing.
  - what to do if you think you have been, or are likely to be, a victim of fraud including identity fraud.

### 8. Sharing your information with other credit providers.

We may exchange your credit eligibility information such as:

- The type and amount of credit you have open or have had in the past.
- · Your repayment history and any defaults by you with other credit providers.
- We need your consent to allow us to exchange your credit eligibility information with other credit providers.

### 9. Acknowledgement and Consent (all Customers)

- · You acknowledge the information in this Privacy Collection Notice and our Privacy Statement on our website.
- · You consent to us exchanging your personal information with credit reporting bodies to verify your identity (see part 4)
- For credit cards only, you consent to us exchanging your personal information with:
  - Credit reporting bodies (see part 7).
  - Other credit providers (see part 8).

### Section 6 – Acknowledgement and consent and acceptance of conditions



### **Important Information**

Please read the Product Disclosure Statement carefully before you sign.

For any questions or information about your account, conditions of use, interest rates or fees and charges, call the Bankwest Customer Engagement Centre on **13 17 19** 

I/We acknowledge the information in the Privacy Collection Notice (Section 5) and our Privacy Statement at bankwest.com.au/privacy and I/We consent (where applicable) to the matters listed in Part 9 of the Privacy Collection Notice.

I/We certify that:

- ) I/We agree to the conditions of the account access which are contained in the Product Disclosure Statement issued to me/us. Unless we tell you otherwise, we agree that Bankwest need only supply us with one copy of the Product Disclosure Statement.
- I/We certify that all information referred to in this application, including information about countries of residence, citizenship and tax residence is complete and correct and I/we will advise the Bank immediately if such information is to change.
- ) I/We understand that for eligible accounts I/we will be notified of an eStatement in online banking using one of the contact methods provided above. If I/we do not wish to receive eStatements, an election can be made to have paper statements (fees may apply).

Account holder signature/s				Date
Y	X	Y	Y	

Page 14 of 16 BWE-1054 010525

Section 7 – Authorised signatory  I/We authorise the following authorised signatory to	o sign on this account;		
Account Number			
and acknowledge that:			
1. All transactions by the authorised signatory will k	oe binding on me/us.		
2. To cancel the authority of the authorised signato	ory to operate on the account, I/we	must notify you in writing.	
3. The nominated authorised signatory can request	t Online Banking, Phone Banking a	nd /or Card access to this acco	unt.
Account holder signature/s	X	X	Date
Section 8 – Authorised Signatory details  I acknowledge the information in the Privacy Co (where applicable) to the matters listed in Part 9 of the		r Privacy Statement at bankwes	st.com.au/privacy and <b>I consent</b>
Title Surname	Given name/s	Relationship	CIF
Note: Account must be one to sign. A maximum limit	t of 2 cards per account holder app	lies.	
Account holder signature/s  Date			
Section 9 – Cancellation of Authorised Signa	tory		

Section 9 – Cancellation of Authorised Signatory

Please cancel the above Authorised Signatory as from

Third Party Debit Card returned/destroyed.

Account holder signature/s

CBS updated and all accesses deleted for Authorised Signatory

Signature

Staff number

Page 15 of 16 BWE-1054 010525

## Section 10 - Adding or removing a third party

Checked by: Signature

**Account closed:** Date closed

Closed to

Third Parties listed below are authorised to contact the Bankwest Customer Engagement Centre on 13 17 19 to do all or any of the following in relation to

eligible Bankwest accounts: Obtain balance and transaction details Request statements Order cheque books and deposit books (to be sent to the account holders nominated address only) I acknowledge the information in the Privacy Collection Notice (Section 5) and our Privacy Statement at bankwest.com.au/privacy and I consent (where applicable) to the matters listed in Part 9 of the Privacy Collection Notice. Adding third party Salutation Full legal name (given name, middle name, family name) Contact number Removing third party Residential address (PO Box not acceptable) Date of birth State Postcode Signature of Third Party Email address Signature of Account Owner Section 11 - bank use only Compliance statement - I certify that I have: Passwords for all account holders recorded on CBS (mandatory) Updated customer details on CBS Issued the Product Schedule (does not apply to Equity Release)\* Completed/Checked that the customer identification process has been completed for each account holder/signatory Issued the Banking Services Rights and Obligations brochure\* Issued Investment and Transaction Account Terms & Conditions\* Issued the Account Access Conditions of Use\* Issued the Your Guide to Banking Fees\* Completed/checked to amend statement type to paper. Customer informed fee may apply. \*Documents issued to each account holder, except where agreed to provide only one copy to joint account holders Signature Staff number Date

BWF-1054 010525 Page 16 of 16

Staff number

Reason

Date