

Third Party Authority to Access Information



Bankwest, a division of Commonwealth Bank of Australia
ABN 48 123 123 124 AFSL/Australian credit licence 234945

Section 1 – Form Fields

Customer 1

Title	Given name(s) (include all given names including first names, middle names, etc)		
<input type="text"/>	<input type="text"/>		
Surname	<input type="text"/>		Date of Birth
<input type="text"/>		<input type="text"/>	
Residential address (PO Box is not acceptable)			
<input type="text"/>			
Suburb	State	Postcode	
<input type="text"/>	<input type="text"/>	<input type="text"/>	

Customer 2

Title	Given name(s) (include all given names including first names, middle names, etc)		
<input type="text"/>	<input type="text"/>		
Surname	<input type="text"/>		Date of Birth
<input type="text"/>		<input type="text"/>	
Residential address (PO Box is not acceptable)			
<input type="text"/>			
Suburb	State	Postcode	
<input type="text"/>	<input type="text"/>	<input type="text"/>	

Section 2 – Account Details

☐ Option 1: information on individual accounts (check box and complete table)

Account type	Account number
<input type="text"/>	<input type="text"/>
Account type	Account number
<input type="text"/>	<input type="text"/>
Account type	Account number
<input type="text"/>	<input type="text"/>
Account type	Account number
<input type="text"/>	<input type="text"/>

☐ Option 2: All current accounts (check box)

An account number is required to link all current accounts (please enter here)

Section 3 – Authority Details

☐ Option 1: Friend or family member to have access to information and act on your behalf (check box and complete table)

Title	Given name(s) (include all given names including first names, middle names, etc)	Surname
<input type="text"/>	<input type="text"/>	<input type="text"/>
Residential address (PO Box is not acceptable)		
<input type="text"/>		Postcode
<input type="text"/>		<input type="text"/>
Date of birth	Contact number(s)	Password
<input type="text"/>	<input type="text"/>	<input type="text"/>

**Please check box if you only want your friend/family member to be contacted*

OR

Section 3 – Authority Details (continued)

☐ **Option 2: Agent or Legal Representative to have access to information and act on your behalf (check box and complete table)**

Agency/Law firm name

Name of representative

Residential address (PO Box is not acceptable)

	State	Postcode
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Contact number(s)

Agent's ABN/Registration number

New Section 4 – Privacy Collection Notice

Bankwest is collecting your personal information and that of your authorised representative so that your authorised representative can act on your behalf in relation to your account(s). Your personal information will be shared with your authorised representative, Bankwest and Bankwest's representatives. If you give us information about others (such as your authorised representative) you must have their authority and tell them what is in this Privacy Collection Notice.

Our Privacy Statement at bankwest.com.au/privacy explains the other ways we may collect, use, and share your personal information, how to access your personal information and correct it when it's wrong, how to make a privacy related complaint and how we deal with it. Sometimes we update our Privacy Statement, and you can always find the most up to date version at bankwest.com.au/privacy or you can obtain a copy by calling **13 17 19**.

Section 5 – Declaration

I/we, authorise the above individual or agency/law firm to act as my/our agent in relation to or concerning my/our accounts as listed above to:

- Seek and exchange personal information about me and my accounts from the Bankwest (or their representative)
- Negotiate with Bankwest (or their representative) and enter into arrangements that are binding on me.

I/we authorise and request the disclosure to the third party listed above, on their request, any such information relation to or concerning my/our accounts listed above.

- I/we understand that:
- I, or my authorised representative, may revoke this authority at any time by written or verbal notification
- Standard account notifications may continue to be sent to my mailing address
- If an agreement is made, my written consent may be required
- Bankwest may contact me directly if unable to contact my authorised representative within a reasonable period of time
- Bankwest may contact me directly where they believe my authorised representative may not be acting in my best interests (in line with Section 2:9 of the Debt Collection Guidelines)

Signature

Full name

Date

X

Signature

Full name

Date

X
