

Gifted Funds Declaration



Bankwest, a division of Commonwealth Bank of Australia
ABN 48 123 123 124 AFSL/Australian credit licence 234945

Gifted funds are provided in good faith by family members to help Gift Recipient(s) purchase a property. This form is to be completed by the Grantor(s) of the gifted funds. Please return the completed form to the broker or Bankwest lender.

Application number: (Broker or lender to complete)



Important Information

- Incomplete instructions, incorrect signatures or failure to return this completed form may delay the home loan application.
- If you choose to email a copy of any documentation to us, you do so at your own risk. As emails are an unsecured means of communication, there is a risk your email could be viewed by others if it is intercepted or sent to an incorrect address, and Bankwest assumes no responsibility for this. If you have any concerns about emailing information to us please provide it by other means.

Section 1 – Grantor details

Full name of Grantor 1

Choose your relationship to the Gift Recipient(s):

- | | |
|--|---|
| <input type="checkbox"/> Parent (including in-law) | <input type="checkbox"/> Sibling (including in-law) |
| <input type="checkbox"/> Spouse or de facto spouse | <input type="checkbox"/> Grandparent |
| <input type="checkbox"/> Child | <input type="checkbox"/> Grandchild |

Full name of Grantor 2

Choose your relationship to the Gift Recipient(s):

- | | |
|--|---|
| <input type="checkbox"/> Parent (including in-law) | <input type="checkbox"/> Sibling (including in-law) |
| <input type="checkbox"/> Spouse or de facto spouse | <input type="checkbox"/> Grandparent |
| <input type="checkbox"/> Child | <input type="checkbox"/> Grandchild |

Full name of Grantor 3

Choose your relationship to the Gift Recipient(s):

- | | |
|--|---|
| <input type="checkbox"/> Parent (including in-law) | <input type="checkbox"/> Sibling (including in-law) |
| <input type="checkbox"/> Spouse or de facto spouse | <input type="checkbox"/> Grandparent |
| <input type="checkbox"/> Child | <input type="checkbox"/> Grandchild |

Full name of Grantor 4

Choose your relationship to the Gift Recipient(s):

- | | |
|--|---|
| <input type="checkbox"/> Parent (including in-law) | <input type="checkbox"/> Sibling (including in-law) |
| <input type="checkbox"/> Spouse or de facto spouse | <input type="checkbox"/> Grandparent |
| <input type="checkbox"/> Child | <input type="checkbox"/> Grandchild |



Important Information

By completing and signing this form as Grantor(s) of the funds, you confirm that you're giving non-repayable funds to the Gift Recipient(s) to assist with the property purchase. **Note:** If funds are held in a joint account, all account holders must sign this form.

Section 2 – Gifted funds

Full name of Gift Recipient 1

Full name of Gift Recipient 2

Total gifted amount



Important Information

Funds will need to be made available to the Gift Recipient(s) before settlement. We may ask you for evidence of the gifted funds.

Section 3 – Privacy Collection Notice

Bankwest is collecting your personal information to assess the home loan application of the Gift Recipient(s). This information may be shared with:

- the Gift Recipient(s) and any other joint applicant
- Brokers (including their support staff and any successors or assignees), Broker Head Groups (including any successors or assignees) or other third parties who introduce the Gift Recipient(s) to us or provide the Gift Recipient(s) with services in relation to a home loan
- other subsidiaries of the Commonwealth Bank of Australia (CBA) (Bankwest is a division CBA)
- where applicable, Bankwest's Lenders' Mortgage Insurance provider QBE Lender's Mortgage Insurance Ltd ABN 70 000 511 071 (QBE). QBE LMI's Privacy Policy can be found here: www.qbelmi.com. Note: QBE LMI's Privacy Policy explains how they collect, handle and use information about you, and anyone who introduces the applicants to us. This may include brokers, agents, advisers and/or persons who act on behalf of the applicants.

Our Privacy Statement at bankwest.com.au/privacy explains the other ways we may collect, use, and share your personal information, how to access your personal information and correct it when it's wrong, how to make a privacy related complaint and how we deal with it. Sometimes we update our Privacy Statement, and you can always find the most up to date version at bankwest.com.au/privacy or you can obtain a copy by calling 13 17 19 anytime.

Section 4 – Grantor declaration

By signing this declaration, I/we the Grantor(s) acknowledge the Privacy Collection Notice in section 3 and declare that:

- the information provided in Section 1 and 2 on this form is true and correct
- the funds mentioned in Section 2 are a gift and are non-repayable at any time in the future.

Full name of Grantor 1

Signature of Grantor 1

Date

Full name of Grantor 2

Signature of Grantor 2

Date

Full name of Grantor 3

Signature of Grantor 3

Date

Full name of Grantor 4

Signature of Grantor 4

Date

Brokers and Bankwest lenders only

Securely submit documents using DocBox:

1. Log in to the Broker Portal/Lending Portal
2. Find the relevant application from the Active Applications list
3. Choose **'Submit documents'**