Change of Linked Account Request

bankwest

Bankwest Smart eSaver, Telenet Saver, Easy Saver & Bankwest Term Deposit

Important Information - To change the Linked Account details previously supplied, you need to:

– Complete this form using BLOCK letters and an ink or ballpoint pen and check that your details are correct.

– Make sure you've signed Section 3 – both account holders must sign if the Linked Account is in joint names.

– If nominating a non-Bankwest account, please attach a copy of your most recent statement for verification.

The statement must:

– Be an original or photocopy. Printed transaction listings with or without the bank stamp are not acceptable.

– Contain your address. This must match what we have recorded on our system.

– Contain your full name either in the account name or mailing name. Initials can only be accepted in one field, not both.

– Be no more than 6 months old.

– **If you opened your account online and did not previously provide a copy of the statement of your current Linked Account, please also include a copy of a statement for this account.**

– Email the completed form to us at **cs.supportingdocs@bankwest.com.au,** post to **GPO BOX W2072, PERTH WA 6846,** or fax to **1300 664 825.** If you choose to email or fax a copy of any documentation to us, you do so at your own risk. As both of these are unsecured means of communication, there is a risk your information could be viewed by others if it is intercepted or sent to an incorrect address/number, and Bankwest assumes no responsibility for this. If you have any concerns about emailing or faxing information please provide it by other means.

Section 1 – Personal details

Applicant 1

Title

Given name(s)

Surname

Applicant 2

Title

Given name(s)

Surname

Your Bankwest Smart eSaver, Telenet Saver, Easy Saver or Term Deposit Account Number

BSB

Account number

Section 2 – New Linked Account details

Please specify your new Linked Account details. This will be the account you use to both deposit and withdraw funds to/from your Bankwest Account. A copy of the Linked Account statement is required for verification.

Restrictions apply to the type of account that can be nominated as the Linked Account. Savings accounts are not eligible to be used as a Linked Account.

Name of institution

Linked Account name

BSB

Account number

Are you interested in a Regular Savings Plan? ☐ Yes ☐ No » ☐ Weekly ☐ Fortnightly ☐ Monthly

Savings Plan amount

$

Start date

Please note that any Savings Plan from your previous Linked Account will be automatically cancelled.

Important Information

Are these details correct? It is your responsibility to check that the details you provide (including the recipient details, BSB and account number) are correct and to inform us immediately of any errors. We rely on the details you provide and may not undertake any further verification steps to confirm the recipient's details (including matching their account name). To reduce your risk of being scammed, you should also double-check the legitimacy of the transaction. If you enter the wrong details, funds may be sent to the wrong account, and we may not be able to recover funds from an unintended recipient.

Section 3 – Direct Debit Request

I/We authorise and request Bankwest, a division of Commonwealth Bank of Australia (User ID No. 473, 954 or 138471), until further notice in writing, to arrange for my/our account (as described above) to be debited through the Bulk Electronic Clearing System with the amounts set out above, any further amounts I/we instruct Bankwest to debit from time to time and any amount Bankwest is authorised to debit under the terms of Bankwest Smart eSaver/Easy Saver/TeleNet Saver/Bankwest Term Deposit.

I/We have read the Direct Debit Request Service Agreement in the Product Disclosure Statement and agree to its terms.

If the Linked Account is held in joint names, then both parties must sign this form.

Account Holder 1 signature

Date

Account Holder 2 signature

Date

X

X

Please attach a copy of your most recent Linked Account Statement for verification.