

Change of Linked Account Request

Bankwest Smart eSaver, TeleNet Saver & tddirect

bankwest



Bankwest, a division of Commonwealth Bank of Australia
ABN 48 123 123 124 AFSL/Australian credit licence 234945

i Important Information - To change the Linked Account details previously supplied, you need to:

- Complete this form using BLOCK letters and an ink or ballpoint pen and check that your details are correct.
- Make sure you've signed Section 3 – both account holders must sign if the Linked Account is in joint names.
- If nominating a non-Bankwest account, please attach a copy of your most recent statement for verification.
The statement must:
 - Be an original or photocopy. Printed transaction listings with or without the bank stamp are not acceptable.
 - Contain your address. This must match what we have recorded on our system.
 - Contain your full name either in the account name or mailing name. Initials can only be accepted in one field, not both.
 - Be no more than 6 months old.
- If you opened your account online and did not previously provide a copy of the statement of your current Linked Account, please also include a copy of a statement for this account.**
- Email the completed form to us at **cs.supportingdocs@bankwest.com.au**, post to **GPO BOX W2072, PERTH WA 6846**, or fax to **1300 664 825**. If you choose to email or fax a copy of any documentation to us, you do so at your own risk. As both of these are unsecured means of communication, there is a risk your information could be viewed by others if it is intercepted or sent to an incorrect address/number, and Bankwest assumes no responsibility for this. If you have any concerns about emailing or faxing information please provide it by other means.

Section 1 – Personal details

Applicant 1

Title Given name/s Surname

Residential address (PO Box is not acceptable)

Suburb State Postcode

Applicant 2

Title Given name/s Surname

Residential address (PO Box is not acceptable)

Suburb State Postcode

Your Bankwest TeleNet Saver, Smart eSaver or tddirect Account Number

BSB Account number

Section 2 – New Linked Account details

Please specify your new Linked Account details. This will be the account you use to both deposit and withdraw funds to/from your Bankwest Account. A copy of the Linked Account statement is required for verification.

Restrictions apply to the type of account that can be nominated as the Linked Account. Savings accounts are not eligible to be used as a Linked Account.

Note: For Smart eSaver and Telenet Saver accounts opened on or after 18 December 2014, your Linked Account must be a Bankwest account.

Name of institution Linked Account name

BSB Linked Account number

Are you interested in a Regular Savings Plan? ☐ No ☐ Yes ☐ Weekly ☐ Fortnightly ☐ Monthly

Savings Plan amount Start date Please note that any Savings Plan from your previous Linked Account will be automatically cancelled.

Section 3 – Direct Debit Request

I/We authorise and request Bankwest, a division of Commonwealth Bank of Australia (User ID No. 473, 954 or 138471), until further notice in writing, to arrange for my/our account (as described above) to be debited through the Bulk Electronic Clearing System with the amounts set out above, any further amounts I/we instruct Bankwest to debit from time to time and any amount Bankwest is authorised to debit under the terms of Bankwest Smart eSaver/Telenet Saver/tddirect.

I/We have read the Direct Debit Request Service Agreement in the Product Disclosure Statement and agree to its terms.

If the Linked Account is held in joint names, then both parties must sign this form.

Account Holder 1 signature Date Account Holder 2 signature Date

i Please attach a copy of your most recent Linked Account Statement for verification.