

# Additional cardholder(s) request



Bankwest, a division of Commonwealth Bank of Australia  
ABN 48 123 123 124 AFSL/Australian credit licence 234945



## Important Information – things you should know as the Primary Cardholder

- You may nominate up to three Additional Cardholders, aged 16 or over, to be authorised by Bankwest to operate on your Card account.
- If the nominated Additional Cardholder(s) are not existing Bankwest customer(s) we will need to confirm their identity. For details on identification requirements, please message us in the Bankwest App or refer to **bankwest.com.au**
- All transactions on your Card account authorised by the Additional Cardholder(s) will be treated as having been authorised by you. You will be responsible for these transactions.
- If you have other accounts linked to your Card account, please message us in the Bankwest App to discuss account access arrangements prior to lodgement of this request.
- Email the completed form to us at **cards@bankwest.com.au** or post to **Reply Paid 8411, PERTH BC WA 6849**. If you choose to email a copy of any documentation to us, you do so at your own risk. As both of these are unsecured means of communication, there is a risk your information could be viewed by others if it is intercepted or sent to an incorrect address/number, and Bankwest assumes no responsibility for this. If you have any concerns about emailing or faxing information please provide it by other means.
- Once your Request is approved, the card(s) will be issued to you to distribute to your nominated Additional Cardholder(s).

## Section 1 – Primary cardholder details

|                                    |                      |                      |
|------------------------------------|----------------------|----------------------|
| Title                              | Given name(s)        | Surname              |
| <input type="text"/>               | <input type="text"/> | <input type="text"/> |
| Other name(s) known by (if any)    |                      | Date of birth        |
| <input type="text"/>               |                      | <input type="text"/> |
| Card number                        | Occupation           |                      |
| <input type="text"/>               | <input type="text"/> |                      |
| Contact number (preference mobile) | Email                |                      |
| <input type="text"/>               | <input type="text"/> |                      |
| Postal address                     |                      |                      |
| <input type="text"/>               |                      |                      |
| Suburb                             | State                | Postcode             |
| <input type="text"/>               | <input type="text"/> | <input type="text"/> |
|                                    |                      | Country              |
|                                    |                      | <input type="text"/> |

## Section 2 – Additional cardholder details

### Additional cardholder 1

|                                 |                                    |                                                               |
|---------------------------------|------------------------------------|---------------------------------------------------------------|
| Title                           | Given name(s)                      | Surname                                                       |
| <input type="text"/>            | <input type="text"/>               | <input type="text"/>                                          |
| Other name(s) known by (if any) | Date of birth                      | Gender                                                        |
| <input type="text"/>            | <input type="text"/>               | <input type="checkbox"/> Male <input type="checkbox"/> Female |
| Occupation                      | Contact number (preference mobile) | Email                                                         |
| <input type="text"/>            | <input type="text"/>               | <input type="text"/>                                          |

Is the additional cardholder an existing Bankwest customer?

☐ Yes ☐ No

☒ If yes, what is your Personal Access Number (PAN)?

☐ If no, please see details above on identification process.

## Section 2 – Additional cardholder details continued

Permanent residential address (note: PO Box, RMB and Locked Bag addresses are not acceptable)

|        |       |          |         |
|--------|-------|----------|---------|
|        |       |          |         |
| Suburb | State | Postcode | Country |

Postal address

|        |       |          |         |
|--------|-------|----------|---------|
|        |       |          |         |
| Suburb | State | Postcode | Country |

### Additional cardholder 2

|                      |                      |                      |
|----------------------|----------------------|----------------------|
| Title                | Given name(s)        | Surname              |
| <input type="text"/> | <input type="text"/> | <input type="text"/> |

|                                 |                      |                                                               |
|---------------------------------|----------------------|---------------------------------------------------------------|
| Other name(s) known by (if any) | Date of birth        | Gender                                                        |
| <input type="text"/>            | <input type="text"/> | <input type="checkbox"/> Male <input type="checkbox"/> Female |

|                      |                                    |                      |
|----------------------|------------------------------------|----------------------|
| Occupation           | Contact number (preference mobile) | Email                |
| <input type="text"/> | <input type="text"/>               | <input type="text"/> |

Is the additional cardholder an existing Bankwest customer?

|                              |                                                      |                             |                                                              |
|------------------------------|------------------------------------------------------|-----------------------------|--------------------------------------------------------------|
| <input type="checkbox"/> Yes | ▶ If yes, what is your Personal Access Number (PAN)? | <input type="checkbox"/> No | ▶ If no, please see details above on identification process. |
| <input type="text"/>         |                                                      |                             |                                                              |

Permanent residential address (note: PO Box, RMB and Locked Bag addresses are not acceptable)

|        |       |          |         |
|--------|-------|----------|---------|
|        |       |          |         |
| Suburb | State | Postcode | Country |

Postal address

|        |       |          |         |
|--------|-------|----------|---------|
|        |       |          |         |
| Suburb | State | Postcode | Country |

### Additional cardholder 3

|                      |                      |                      |
|----------------------|----------------------|----------------------|
| Title                | Given name(s)        | Surname              |
| <input type="text"/> | <input type="text"/> | <input type="text"/> |

|                                 |                      |                                                               |
|---------------------------------|----------------------|---------------------------------------------------------------|
| Other name(s) known by (if any) | Date of birth        | Gender                                                        |
| <input type="text"/>            | <input type="text"/> | <input type="checkbox"/> Male <input type="checkbox"/> Female |

|                      |                                    |                      |
|----------------------|------------------------------------|----------------------|
| Occupation           | Contact number (preference mobile) | Email                |
| <input type="text"/> | <input type="text"/>               | <input type="text"/> |

Is the additional cardholder an existing Bankwest customer?

|                              |                                                      |                             |                                                              |
|------------------------------|------------------------------------------------------|-----------------------------|--------------------------------------------------------------|
| <input type="checkbox"/> Yes | ▶ If yes, what is your Personal Access Number (PAN)? | <input type="checkbox"/> No | ▶ If no, please see details above on identification process. |
| <input type="text"/>         |                                                      |                             |                                                              |

Permanent residential address (note: PO Box, RMB and Locked Bag addresses are not acceptable)

|        |       |          |         |
|--------|-------|----------|---------|
|        |       |          |         |
| Suburb | State | Postcode | Country |

Postal address

|        |       |          |         |
|--------|-------|----------|---------|
|        |       |          |         |
| Suburb | State | Postcode | Country |

### Transaction Account, Savings Account and Credit Card

- This notice tells you about the main ways Bankwest collects, uses and shares information we collect or hold about you.
- Bankwest is part of the Commonwealth Bank of Australia. In this notice ‘we’ or ‘us’ means Bankwest, Commonwealth Bank of Australia and other companies that are part of the CommBank Group.
- You should read this notice carefully and read the Privacy Statement on the Bankwest website.
- Our Privacy Statement tells you:
  - how to access and correct your information.
  - how to make a complaint and how we will deal with complaints.
- This notice and our Privacy Statement do not form part of any contract you have with us.
- You can call **13 17 19** any time for more information.

### Information for all customers

#### 1. Information we collect from you

This includes:

- Your name, date of birth, contact details and job type so we can confirm who you are.
- Details from identity or government documents.
- How you use our website, online banking and the App and the way you use your account.
- Your Tax File Number (TFN). The Bank is authorised under the taxation laws to collect a TFN or an exemption code. It is not an offence if you don't provide a TFN or an exemption code, but by law, we may be required to withhold a portion of your interest earned on the account.
- Your Tax Identification Number (TIN) if you are a tax resident of another country.

#### 2. Who we collect your information from

- You.
- Your parent or guardian or someone acting for you.
- A joint applicant.
- Someone you have allowed to operate your account.

If you give us information about someone else, you must have their permission and tell them what is in this notice.

#### 3. Why we collect your personal information and for what we use it for

This includes:

- To confirm who you are.
- To complete your application.
- To manage our relationship with you.
- To help us manage our business and products.
- To help us investigate fraud or suspicious matters and stop it happening in the future.
- To comply with laws. This includes any relevant taxation laws, the Anti-Money Laundering and Counter-Terrorism Financing Act and National Consumer Credit Protection Act.
- To contact you, including to tell you about products and services we think may be of interest to you.

#### 4. Sharing Information with Credit Reporting Bodies (CRBs)

- We may share your name, home address and birth date with CRBs to confirm who you are. They may provide us with a report confirming this.
- The CRBs we use are Equifax (Equifax.com.au), Experian (Experian.com.au) and illion (illion.com.au).

#### 5. Who we share your personal information with

This includes:

- The CommBank Group who can use the information for the same uses as us.
- Government and law enforcement agencies, tax authorities and regulators.
- Other people related to your account such as:
  - someone you have allowed to operate your account.
  - someone you have a joint account with.
  - other persons where it is required to complete your instructions.
- Other businesses that help us deliver our products and services and contact you on our behalf. For more information, about these businesses and what information we share and why we share it, please read our Privacy Statement.

### Additional information for customers applying for or holding a credit card

#### 6. Additional information we collect and use

##### We may also collect:

- your financial information that you give us.
- your credit history, including information from a credit reporting body. See **part 4** for more information.

##### Who we collect your information from:

- from other credit providers.
- from a credit reporting body.
- from the primary card holder where you are the additional card holder.

##### What we use your information for:

- to assess your application for credit.
- minimise risk.
- comply with the responsible lending provisions of the National Consumer Credit Protection Act.

#### 7. Sharing information with Credit Reporting Bodies (CRBs)

- When you apply or hold a credit card, we share information with Credit Reporting Bodies so they can:
  - assess if the information you give us matches the information in any credit file about you.
  - use your personal information together with personal information it holds about other people to make that assessment.
- We may also need to ask the credit reporting bodies for your credit report to help us assess your credit application, manage your credit card, collect overdue payments and act in the event of fraud or serious credit infringement.
- **Other information we may exchange about you** with the credit reporting bodies includes:
  - the type and amount of money you have asked to borrow.
  - missed payments history.
  - temporary and permanent financial hardship arrangements that you have with us.
  - information if you have committed fraud or another serious credit infringement.
- For more information about your credit information please read our Privacy Statement on the website and includes:
  - how to tell credit reporting bodies not to use your information for direct marketing.
  - what to do if you think you have been, or are likely to be, a victim of fraud including identity fraud.

#### 8. Sharing your information with other credit providers

We may exchange your credit eligibility information such as:

- The type and amount of credit you have open or have had in the past.
- Your repayment history and any defaults by you with other credit providers.
- **We need your consent** to allow us to exchange your credit eligibility information with other credit providers.

#### 9. Acknowledgement and Consent (all Customers)

- **You acknowledge** the information in this Privacy Collection Notice and our Privacy Statement on our website.
- **You consent** to us exchanging your personal information with credit reporting bodies to verify your identity (see **part 4**).

- **For credit cards only, you consent** to us exchanging your personal information with:
  - Credit reporting bodies (see **part 7**).
  - Other credit providers (see **part 8**).

## Section 4 – Marketing and commercial messages

If you provide us with your contact details, such as your email, telephone number and other personal information, you agree that we may use them to communicate with you (unless you tell us not to), including:

- to send you commercial electronic messages;
- for direct marketing purposes; and
- to make phone calls to you on an ongoing basis.

You agree to the following;

- By registering for online services or accessing Bankwest apps, we may send you commercial electronic messages and/or direct marketing through those online services and apps;
- If you use a virtual assistant that is available on our online services or apps, it may send you commercial electronic messages or direct marketing in its response to your prompts;
- We may share your personal information with marketing companies or mail houses so that they can send you direct marketing on our behalf.

### Changing your preferences

We will provide you with options you may use to opt out of receiving commercial electronic messages we send you and to choose the way we send them to you. While in some cases one of the options may be an unsubscribe facility, you agree:

- we are not required to include an unsubscribe facility in commercial electronic messages we send you; and
- you may be required to log in to your Bankwest app and update your marketing preferences, to unsubscribe from commercial electronic messages.

Opting out of commercial electronic messages may impact our ability to provide you with information about all the benefits that are available as our customer. There are, however, messages that we must be able to send you and which you will not be able to opt out of receiving.

Bankwest will not opt you out of receiving messages from other brands within the Commonwealth Bank Group. To opt out of the messages from Commonwealth Group brands, please follow the opt out facilities in their communications or as set out in their terms and conditions.

## Section 5 – Declaration

- I/We confirm that I/We intend to use this Card for personal purposes.
- If I am the Primary Cardholder, I request the Bank to issue to any Additional Cardholder named in this application the appropriate credit card to operate this account. I acknowledge that I am solely liable for all transactions including those conducted by the Additional Cardholder.
- If I am an Additional Cardholder, I declare I am aged 16 years or older and acknowledge I may obtain the relevant conditions of use governing the Card from [bankwest.com.au](http://bankwest.com.au) or by messaging us in the Bankwest App.
- I/We acknowledge the information in the Privacy Collection Notice (Section 3) and our Privacy Statement at [bankwest.com.au/privacy](http://bankwest.com.au/privacy) and I/We consent (where applicable) to the matters listed in Part 9 of the Privacy Collection Notice.

Signature – Primary cardholder

X

Date

Signature – Additional cardholder 2

X

Date

Signature – Additional cardholder 1

X

Date

Signature – Additional cardholder 3

X

Date